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EANS-News: OMV Aktiengesellschaft / Announcement pursuant to section 82 para 9 Austrian Stock Exchange Act

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Capital measures/ OMV/ Austria / Oil / Gas

Wien (euro adhoc) - Announcement pursuant to section 82 para 9 Austrian Stock Exchange Act

Transfer of treasury shares under the Long Term Incentive Plan 2011 and the Matching Share Plan 2013

OMV Aktiengesellschaft ("OMV" or "Company") intends to transfer treasury shares to members of the Executive Board and senior executives of OMV under the (i) Long Term Incentive Plan (LTIP) 2011 and the (ii) Matching Share Plan (MSP) 2013, based on the resolution of OMV's Supervisory Board of March 19, 2014 and the report pursuant to section 65 para 1b in conjunction with sections 171 para 1 and 153 para 4 Stock Corporation Act which was published on March 5, 2014.

Therefore, the Company announces in accordance with section 82 para 9 Austrian Stock Exchange Act ("BörseG") in conjunction with the Austrian Disclosure Regulation 2002 (BGBl II 2002/112, "VeröffentlichungsV") the following:

1. Date of the resolution of the General Meeting pursuant to section 65 para 1b Austrian Stock Corporation Act: May 17, 2011.
2. Date and form of publication of the resolution of the General Meeting: May 17, 2011 electronically pursuant to section 82 para 9 in conjunction with para 8 BörseG and on the Company's website <http://www.omv.com>.
3. Commencement and envisaged duration of the transfer: The transfer is expected to take place on April 1, 2014.
4. Class of shares concerned by the transfer: No-par value bearer shares of OMV.
5. Envisaged volume (number of shares) and percentage of the treasury shares to be transferred in relation to the registered share capital: Up to 42,742 no-par value bearer shares, corresponding to up to approximately 0.0131% of OMV's registered share capital.

This number reflects the shares granted under the Long Term Incentive Plan 2011 and the Matching Share Plan 2013 before deduction of taxes and duties but after deduction of grants where the plan participants opted, to the extent permissible under the respective plan, for a cash settlement.
6. Minimum and maximum consideration per share: None. The shares will be transferred as bonus shares under long term incentive and compensation plans.
7. Manner and purpose of the transfer of treasury shares: Over the counter transfer to members of the Executive Board and senior executives of the Company under the Long Term Incentive Plan 2011 and the Matching Share Plan 2013.
8. Effects on the stock exchange listing of the shares: None.
9. Number and allocation of shares to the individual board members of the

Company and other employees and senior executives of OMV Group (before deduction of taxes):

	Number of shares	Program
Jaap Huijskes:	13,595	MSP 2013
Manfred Leitner:	1,602	MSP 2013
Hans-Peter Floren:	12,999	MSP 2013
Other senior executives:	14,546	LTIP 2011

(7,273 shares thereof are attributable to board members of affiliated companies):

The numbers of shares mentioned above are gross numbers of vested shares before deduction of taxes. The actual number of transferred shares will be a net

amount after deduction of taxes and duties and will be published after the transfer online on the website of OMV under <http://www.omv.com> pursuant to section 7 VeröffentlichungsV.

Announcements of modifications to the intended transfer of treasury shares (section 6 VeröffentlichungsV) and the publication of actual transactions with treasury shares (section 7 VeröffentlichungsV) will only be made online on the website of OMV under <http://www.omv.com>.

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