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## **EANS-Adhoc: UNIQA Insurance Group AG / UNIQA sets subscription and offer price at EUR 8.00 per share**

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Capital measures/Re-IPO  
09.10.2013

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UNIQA sets subscription and offer price at EUR 8.00 per share

- Gross proceeds of EUR 757 million successfully raised
- In the aggregate, 94,752,100 shares (including over-allotment shares) placed with investors
- Free-float will significantly increase up to 35.4% (assuming full exercise of the greenshoe option)

Vienna, 09 October 2013. The Management Board of UNIQA Insurance Group AG ("UNIQA"), with the approval of the executive committee of UNIQA's Supervisory Board, has resolved on the subscription and offer price and the aggregate number of shares (including over-allotment shares) to be placed with investors in the context of its Re-IPO.

The subscription and offer price was set at EUR 8.00 per share with a total of 94,752,100 shares (including 6,650,000 over-allotment shares) being allocated to investors resulting in total proceeds of EUR 757 million (incl. over-allotment shares). In aggregate, 88,102,100 new shares (excluding over-allotment shares) will be issued, increasing UNIQA's share capital from EUR 214,247,900 by EUR 88,102,100 to EUR 302,350,000. If the Joint Global Coordinators and Bookrunners fully exercise their greenshoe option and if accordingly up to 6,650,000 additional shares will be newly issued at the final subscription and offer price in the course of a further capital increase by excluding statutory subscription rights, UNIQA's share capital will increase from EUR 302,350,000 by EUR 6,650,000 to EUR 309,000,000.

The EUR 757 million proceeds from the capital increase will be used to strengthen UNIQA's capitalization and thus allow the continued implementation of the strategy program UNIQA 2.0 as well as provide strategic flexibility for future growth.

With the successful Re-IPO, UNIQA achieved another crucial milestone in its strategy to open the company to the capital markets. Given that existing Austrian core shareholders (footnote) did neither sell any shares as part of the Re-IPO nor exercise their subscription rights, UNIQA's free float will significantly increase from 6.9 % to 35.4% (assuming full exercise of the greenshoe option). This is expected to increase the trading liquidity in UNIQA's shares and improve UNIQA's long-term access to capital markets. Furthermore, UNIQA aims to be included in the main index of the Vienna Stock Exchange, the ATX, as soon as possible.

Total retail demand amounts to 2.9% in terms of the total offering.

UNIQA offered its eligible employees in Austria to subscribe for new shares on a discount basis. Almost every 6th eligible employee participated with an average

order size of around EUR 5,200, resulting in gross proceeds of approximately EUR 3.6 million.

Trading in the new shares is expected to start on or about 11 October 2013. Delivery of the shares is expected to take place as planned on or about 14 October 2013.

Deutsche Bank, Morgan Stanley and Raiffeisen Centrobank are acting as Joint Global Coordinators and Joint Bookrunners for the transaction. Barclays, Berenberg and UBS are acting as Co-Bookrunners. KBW is acting as advisor to UNIQA

Footnote: UNIQA's core shareholders are Raiffeisen Zentralbank Österreich AG ("RZB"), Austria Versicherungsverein auf Gegenseitigkeit Privatstiftung ("Austria") and Collegialität Versicherungsverein Privatstiftung ("Collegialität"). Assuming a full exercise of the greenshoe option, RZB will hold 31.4% of UNIQA's shares indirectly through BL Syndikat Beteiligungs Gesellschaft m.b.H., RZB Versicherungsbeteiligung GmbH and UQ Beteiligung GmbH, Austria 30.6% directly and indirectly through Austria Versicherungsverein Beteiligungs-Verwaltungs GmbH, and Collegialität 2.3% directly.

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This announcement contains statements that refer to future developments of UNIQA. These statements are appraisals that are made based on all information available to UNIQA at the current point in time. If the assumptions on which they are based do not occur, actual events may vary from the results currently expected. For this reason, UNIQA cannot accept liability for such statements.

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