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EANS-Adhoc: Kommunalkredit Austria AG / Privatization process not completed on the basis of existing offers

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other/Privatisations
16.05.2013

Today, Kommunalkredit Austria AG (KA) was informed by Finanzmarktbeteiligung Aktiengesellschaft des Bundes (FIMBAG) which is responsible for the handling of the privatization process of KA on behalf of the Republic of Austria, that the privatization process was not completed on the basis of existing offers. A value preserving transaction for shareholders was not possible in the current market environment. As a result, KA remains in the ownership of the Republic of Austria.

KA was further informed that the Republic of Austria has applied with the European Commission (EC) not to appoint a divestiture trustee. Conversely, KA will not effect any new lending activity. Existing as well as committed lending transactions as well as ongoing refinancing activity will continue.

Language: German, English

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