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EANS-Adhoc: Borealis AG / Ad-hoc-notice Subject: Intended new bond issue

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Intended new bond issue

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Ad-hoc-Notice

Subject: Intended new bond issue

ENGLISH

Borealis AG (the "Issuer") which has already one bond (ISIN AT0000A0H0V3) listed in the Second Regulated Market of the Vienna Stock Exchange, announces its intention to issue another corporate bond with an expected volume of EUR 100 million (max EUR 200 million) and tenor of seven years (the "Notes"). The issuance is subject to positive market conditions and the prospectus approval.

This information is neither an offer nor a solicitation for an offer to purchase Notes. The offer of Notes of the Issuer (the "Offer") is solely made on the basis of a prospectus (the "Prospectus") which is expected to be approved by the Commission de Surveillance du Secteur Financier (CSSF) of the Grand Duchy of Luxembourg on 14 June 2012 and subsequently published in electronic form on the website of the Issuer (www.borealisgroup.com) and the Luxembourg Stock Exchange (www.bourse.lu) and a copy of which is available free of charge at the office of the Issuer at 1220 Vienna, Wagramerstraße 17-19. Only the information contained in the Prospectus is binding in connection with the Offer.

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