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EANS-Adhoc: OMV Aktiengesellschaft / OMV successfully places capital increase

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OMV / Oil / Gas / Capital increase

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- Subscription and offer price set at EUR 27.50 - 27,272,727 shares (9.09% of existing share capital) successfully placed - Net proceeds of approx. EUR 725 mn

OMV has successfully completed a capital increase by issuing 27,272,727 shares or 9.09% of its existing share capital. The subscription and offer price of the new shares was set at EUR 27.50. OMV generated net proceeds of approx. EUR 725 mn, which it will use to refinance the acquisitions of an additional 55.40% interest in Petrol Ofisi and of two Tunisian exploration and production subsidiaries from Pioneer Natural Resources as well as for general corporate purposes.

Existing shareholders have exercised approx. 65% of their subscription rights. ÖIAG and IPIC fully exercised their respective subscription rights. ÖIAG will keep its current stake in OMV at 31.5% and IPIC will keep its current stake in OMV at 20%. The remaining shares were comfortably oversubscribed due to strong interest from investors.

Following the registration of the capital increase, OMV's share capital will increase from EUR 300,000,000 to EUR 327,272,727. Trading in the new shares on the Vienna Stock Exchange is expected to commence on June 8, 2011. The new shares will be fully entitled to dividends for the financial year 2011.

BofA Merrill Lynch, Barclays Capital, Deutsche Bank, J.P. Morgan and UniCredit act as Joint Global Coordinators and Joint Bookrunners in the capital increase.

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end of announcement euro adhoc

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