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EANS-Adhoc: OMV Aktiengesellschaft / Hybrid notes issue of EUR 750 mn

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OMV / Oil / Gas / Austria

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* Issue price: 99.623% * Coupon: 6.75% until April 26, 2018, thereafter at a reset fixed rate until April 26, 2023 and thereafter floating interest rate with step up

Following the launch of OMV Aktiengesellschaft's subordinated hybrid notes issue, the issue size has been set at EUR 750 mn. The issue price is 99.623%. The hybrid notes have no scheduled maturity date and bear a fixed interest rate of 6.75% until April 26, 2018, thereafter at a reset fixed rate corresponding to the then prevailing 5-year Swap Rate plus a margin of 3.75% until April 26, 2023 and thereafter a floating interest rate corresponding to the Euro Interbank offered rate for 12-months Euro deposits for each relevant interest period plus a margin of 4.75% (including a step up of 100 basis points).

Issue of the hybrid notes and the start of trading on the Luxembourg Stock Exchange's Regulated Market and on the Second Regulated Market of the Vienna Stock Exchange (ISIN XS0629626663) are scheduled for June 3, 2011.

The order book exceeded EUR 2.4 bn due to the high interest from institutional investors and retail investors.

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end of announcement euro adhoc

issuer: OMV Aktiengesellschaft
Trabrennstraße 6-8
A-1020 Wien
phone: +43 1 40440/21600
FAX: +43 1 40440/621600
mail: investor.relations@omv.com
WWW: <http://www.omv.com>
sector: Oil & Gas - Downstream activities
ISIN: AT0000743059
indexes: ATX Prime, ATX
stockmarkets: official market: Wien
language: English

Further inquiry note:

OMV
Investor Relations:
Angelika Altendorfer-Zwerenz
Tel. +43 1 40 440-21600

e-mail: investor.relations@omv.com

Media Relations:

Michaela Huber

Tel. +43 1 40 440-21661

e-mail: media.relations@omv.com

Internet Homepage: <http://www.omv.com>

Branche: Oil & Gas - Downstream activities

ISIN: AT0000743059

WKN: 874341

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