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EANS-Adhoc: AMAG Austria Metall AG / public offer: issue price set at EUR 19 per share

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AMAG public offer: issue price set at EUR 19 per share

Trading on the official market (Prime Market) of the Vienna Stock Exchange commences on April 8, 2011. Capital increase of EUR 100 million to finance further growth resolved. CP Group 3 B.V. reduces its stake to 34.5 percent.

Ranshofen, April 7, 2011 - As part of its public offering, aluminium specialist AMAG Austria Metall AG has today placed around 19.3 million shares with Austrian private and institutional investors and international institutional investors. AMAG thereby resolved on a capital increase of around 5.3 million new shares, raising EUR 100 million in particular to finance further growth and expand production capacities. The issue price amounts to EUR 19 per share.

About 95 percent of the ca. 19.3 million shares offered have been placed with institutional investors and about 5 percent with Austrian retail investors. The selling shareholder, CP Group 3 B.V., retains a stake of 34.5 percent in the company, prior to exercise of the Greenshoe option. The AMAG employee trust retains a stake of around 11 percent. Raiffeisenlandesbank Oberösterreich holds an 11.5 percent; Oberbank holds a 5 percent stake. AMAG's management board along with senior managers of AMAG have bought a total of 129,250 shares at issue price.

AMAG Austria Metall AG and CP Group 3 B.V. have agreed not to issue or sell any further shares for a period of six months following the first day of trading. The AMAG employee trust, the management board and Raiffeisenlandesbank Oberösterreich have agreed not to sell any shares for a period of twelve months following the first day of trading.

AMAG shares will trade as of tomorrow, Friday, April 8, 2011, under "AMAG" and the ISIN (International Securities Identification Number) AT00000AMAG3 on the official market (Prime Market) of the Vienna Stock Exchange. Raiffeisen Centrobank AG is the local market maker in AMAG shares.

About AMAG AMAG is a leading Austrian manufacturer of primary aluminium and high quality aluminium cast and flat rolled products for the aircraft, automotive, construction, electronics and sports equipment industries. With 1,175 employees, the Company achieved sales of EUR 728 million and EBITDA of EUR 139 million in 2010.

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Further inquiry note:

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