

Atrium European Real Estate Limited

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EANS-Adhoc: Atrium European Real Estate Limited / PROPOSED TENDER OFFER FOR UP TO E35 MILLION OF E35 MILLION, 6.8 PER CENT. GUARANTEED NOTES DUE 2011

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PROPOSED TENDER OFFER FOR UP TO E35 MILLION OF E35 MILLION, 6.8 PER CENT. GUARANTEED NOTES DUE 2011

Jersey, 1 April, 2011: Atrium European Real Estate Limited ("Atrium" or the "Company") (ATX/Euronext:ATRS), a leading real estate company focused on shopping centre investment, management and development in Central and Eastern Europe, announces that subject to applicable law and regulation, its Board of Directors has resolved that its wholly owned subsidiary, Manhattan Development s.r.o. should invite holders of up to E35million of its outstanding E35million 6.8 per cent. Guaranteed Notes due 2011 (ISIN:AT0000330964) (the "Notes") to tender their Notes for purchase by Manhattan Development s.r.o. or its nominated purchaser for cash (the "Proposed Offer").

The Company intends the purchase price under the Proposed Offer to be 101 per cent of the nominal amount of the Notes accepted for purchase together with accrued interest on such Notes.

Further details of the Proposed Offer will be announced as soon as practicably possible, at which time a formal tender notice will be issued.

For further information:

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