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Hamburg 29. März 2011 / Nordex SE (ISIN DE000A0D6554) issued 6,684,499 new, no par bearer shares from the capital increase against cash, which was resolved yesterday. The new shares were placed with institutional investors by way of an accelerated bookbuilding at a placement price of EURO 8.40 per shares.

The execution of the capital increase is anticipated to be registered on 30. March 2011 in the commercial register. The new shares will be admitted prospectus exempt to trading at the regulated market of the Frankfurt Stock Exchange with simultaneous listing in the segment of the regulated market with additional listing requirements (Prime Standard) at the Frankfurt Stock Exchange by 30 March 2011 and are expected to be included into the existing quotation the trading day after, on 31. March 2011. The new shares carry dividend rights from 1 January 2010 onwards.

The company will, subject to registration of the capital increase with the commercial register, gain gross emission proceeds in the amount of approximately 56 million Euros. Nordex SE intends to use these proceeds from the capital increase for additional investments in research and development, in particular for new turbine generations both in the onshore and offshore segment. In addition, the company is exploring possible debt capital market opportunities, subject to market conditions.

Barclays Capital, the Investment Banking Division of Barclays Bank PLC, acts as the Sole Bookrunner of the capital increase transaction.

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end of announcement euro adhoc

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Branche: Alternative energy
ISIN: DE000A0D6554
WKN: A0D655

Index: TecDAX, CDAX, HDAX, Prime All Share, Technology All Share,
ÖkoDAX

Börsen: Frankfurt / regulated dealing/prime standard

Berlin / free trade

Hamburg / free trade

Stuttgart / free trade

Düsseldorf / free trade

München / free trade

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