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**EANS-Adhoc: Nordex SE resolves capital increase from authorized capital by 6,684,499 shares**

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Hamburg 28. März 2011 / The management board of Nordex SE (ISIN DE000A0D6554) has today resolved with the consent of the supervisory board to execute a capital increase against cash by partial utilization of the authorized capital. The share capital of the company will be increased, excluding the subscription rights of existing shareholders, by issuance of 6,684,499 new no-par bearer shares from EURO 66,845,000 to EUR 73,529,499.

The new shares will be offered for sale to institutional investors by way of an accelerated bookbuilding. The placement price will be determined immediately after the accelerated bookbuilding, which is expected for Tuesday, 29. March. The prospectus exempt admission of the new shares to trade in the regulated market of the Frankfurt Stock Exchange with simultaneous listing in the segment of the regulated market with additional listing requirements (Prime Standard) at the Frankfurt Stock Exchange has been applied for; the inclusion of the new shares into the existing trading is expected for 31 March 2011. The new shares carry dividend rights for the business year 2010; the company does, however, not intend to pay a dividend for the previous business year.

The anchor shareholders of the company, Ventus Venture Fund GmbH & Co. Beteiligungs KG (SKion) und momentum-capital Vermögensverwaltungsgesellschaft mbH (momentum), support this capital measure and have indicated their intention to maintain their current quota of the share capital after the capital increase by acquisition of new shares at the placement price. SKion/momentum undertake for a period of 90 days not to sell any Nordex shares. In addition, Nordex SE undertakes not to issue further new Nordex shares or derivatives thereof for a period of 180 days.

Nordex SE intends to use the proceeds from the capital increase for additional investments in research and development, in particular for new turbine generations both in the onshore and offshore segment. In addition, the company is exploring possible debt capital market opportunities, subject to market conditions.

Barclays Capital, the Investment Banking Division of Barclays Bank PLC, acts as the Sole Bookrunner of the capital increase transaction.

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end of announcement      euro adhoc

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Branche: Alternative energy

ISIN: DE000A0D6554

WKN: A0D655

Index: TecDAX, CDAX, HDAX, Prime All Share, Technology All Share,  
ÖkoDAX

Börsen: Frankfurt / regulated dealing/prime standard

Berlin / free trade

Hamburg / free trade

Stuttgart / free trade

Düsseldorf / free trade

München / free trade

Original content of: Nordex SE, transmitted by news aktuell

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