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Lenzing AG intends to issue a corporate bond with a volume of up to EUR 120 mill. and a projected term to maturity of seven years. The offer is intended to attract private as well as institutional investors. The appointed joint lead managers of the bond issue are UniCredit Bank Austria and Raiffeisen Zentralbank. The book runner will be UniCredit Bank Austria.

Disclaimer: This is an ad-hoc information, which is not binding and which does not substitute any advice for the purchase or sell of the bonds. Nothing in this ad-hoc information constitutes an offer to buy or to sell the bonds mentioned herein. A public offer will be made only on the basis of the prospectus of Lenzing AG ("issuer") approved, published and notified to Austria by the Commission de Surveillance du Secteur Financier dated 09.09.2010. The prospectus will be available on the issuer's homepage www.lenzing.com <<http://www.lenzing.com>> and on the homepage of the Luxembourg Stock Exchange www.bourse.lu <<http://www.bourse.lu>> as well as at the seat of the issuer Werkstraße 2, 4860 Lenzing, Austria, during regular business hours free of charge. In relation to the offer of the bonds only the information in the prospectus will be binding.

end of announcement euro adhoc

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