

12.07.2010 - 10:38 Uhr

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HeidelbergCement AG substitutes issuer of bonds

HeidelbergCement AG ("HC AG") announces the substitution of HC AG as the issuer of the following bonds:

Euro 1,000,000,000 7.5% Notes of 2009 due October 31, 2014 issued on October 21, 2009 (ISIN: XS0458230082)

Euro 1,000,000,000 8.0% Notes of 2009 due January 31, 2017 issued on October 21, 2009 (ISIN: XS0458230322)

Euro 500,000,000 8.5% Notes of 2009 due October 31, 2019 issued on October 21, 2009 (ISIN: XS0458685913)

Euro 650,000,000 6.5% Notes of 2010 due August 3, 2015 issued on January 19, 2010 (ISIN: XS0478802548)

Euro 750,000,000 7.5% Notes of 2010 due April 3, 2020 issued on January 19, 2010 (ISIN: XS0478803355)

each guaranteed by Hanson Limited.

Pursuant to § 11 of the conditions of issue, HC AG, is substituted by the substitute debtor HeidelbergCement Finance B.V., BS's-Hertogenbosch, The Netherlands, a wholly-owned subsidiary of HC AG. The reason for the substitution is the optimization of the financial structure and the reduction of administration costs of the HeidelbergCement Group. No further changes result from the substitution; in particular, all rights of the bondholders under the bonds remain unchanged and HC AG has issued a guarantee for all obligations of HeidelbergCement Finance B.V. in respect of the bonds.

Heidelberg, 8 July 2010 The Managing Board

end of announcement euro adhoc

Further inquiry note:

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Branche: Construction & Property
ISIN: DE0006047004
WKN: 604700
Index: DAX, CDAX, Classic All Share, HDAX, Prime All Share
Börsen: Frankfurt / regulated dealing/prime standard
Berlin / free trade
Hamburg / free trade
Hannover / free trade

Stuttgart / regulated dealing
Düsseldorf / regulated dealing
München / regulated dealing

Original content of: Heidelberg Materials AG, transmitted by news aktuell

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