

27.10.2008 – 15:42 Uhr

euro adhoc: HeidelbergCement AG / other / HeidelbergCement buys back bonds

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for the content of this announcement.

27.10.2008

HeidelbergCement AG

ISIN DE0002966850/ WKN 296685 - HC Finance B.V. 4 ¾ % EUR 300m 9 April 2009

ISIN XS0342136313/ WKN A0TP7J HC Finance B.V. 6 3/8% EUR 1bn 25 January
2012

ISIN DE000A0TKUU3/ WKN A0TKUU

HC Finance B.V. 5 5/8% EUR 480m, 4 January 2018

Ad hoc-notification

HeidelbergCement buys back bonds

The Managing Board of HeidelbergCement AG has decided to buy back the three bonds emitted in April 1999, January 2008 and October 2007 with a total nominal amount of EUR 1.78 billion up to a nominal amount of in total EUR 200 million at current market prices and not above. For the buy-back HeidelbergCement will use free liquidity.

This ad hoc notification is no public offer or tender for the purchase of the bonds.

Heidelberg, 27 October 2008

HeidelbergCement AG The Managing Board

end of announcement euro adhoc

Further inquiry note:

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Branche: Construction & Property

ISIN: DE0006047004

WKN: 604700

Index: Midcap Market Index, MDAX, CDAX, Classic All Share, HDAX,
Prime All Share

Börsen: Börse Frankfurt / regulated dealing/prime standard

Börse Berlin / free trade

Börse Hamburg / free trade

Börse Hannover / free trade

Börse Stuttgart / regulated dealing

Börse Düsseldorf / regulated dealing

Börse München / regulated dealing

Original content of: Heidelberg Materials AG, transmitted by news aktuell

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