

31.10.2007 – 11:54 Uhr

**euro adhoc: STRABAG SE / Release according to article 93 BörseG with the aim of a Europe-wide distribution**

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Person/company obliged to make the notification:

Name: STRABAG SE

Place: Villach

State: Austria

Company data:

Name: STRABAG SE

Address: Donau-City-Straße 9, 1220 Wien

Place: Villach

State: Austria

31.10.2007

Notification pursuant to Sec 93 (Austrian) Stock Exchange Act

Vienna, 31 October 2007

After the full exercise of the greenshoe option STRABAG SE performed a capital increase from EUR 111.000.000 to EUR 114.000.000 by issuing 3.000.000 no-par-value shares with effect as per 26 October 2007, and was notified about the following shareholdings after the closing of the initial public offering (including the exercise of the greenshoe option) on 29 resp. 30 October 2007 pursuant to Sec 91 (Austrian) Stock Exchange Act:

SHAREHOLDER: Haselsteiner Familien-Privatstiftung  
NUMBER OF SHARES HELD (Voting Rights): 24,736,063  
PERCENTAGE IN SHARE CAPITAL AND VOTING RIGHTS: 21.698

SHAREHOLDER: BLR-Baubeteiligungs GmbH  
NUMBER OF SHARES HELD (Voting Rights): 7,287,138  
PERCENTAGE IN SHARE CAPITAL AND VOTING RIGHTS: 6.392

SHAREHOLDER: UNIQA Beteiligungs-Holding GmbH  
NUMBER OF SHARES HELD (Voting Rights): 6,485,460  
PERCENTAGE IN SHARE CAPITAL AND VOTING RIGHTS: 5.689

SHAREHOLDER: UNIQA Personenversicherung AG  
NUMBER OF SHARES HELD (Voting Rights): 6,145,740  
PERCENTAGE IN SHARE CAPITAL AND VOTING RIGHTS: 5.391

SHAREHOLDER: Rasperia Trading Limited  
NUMBER OF SHARES HELD (Voting Rights): 28,500,001  
PERCENTAGE IN SHARE CAPITAL AND VOTING RIGHTS: 25  
+ 1 (no-par-value) share

STRABAG SE

end of announcement                      euro adhoc 31.10.2007 11:53:10

Further inquiry note:

Branche: Construction & Property

ISIN: AT000000STR1

WKN:

Index: ATX, WBI, SATX

Börsen: Wiener Börse AG / Regulated free trade

Original content of: STRABAG SE, transmitted by news aktuell

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