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euro adhoc: STRABAG SE / Financing, Stock Offerings (IPO) / IPO STRABAG SE - Offer period for retail investors shortened due to high demand, books will close on October 12, 6pm

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IPO STRABAG SE - Offer period for retail investors shortened due to high demand, books will close on October 12, 6pm

Due to the high demand for shares of the STRABAG SE the offer period with preferred allocation for retail investors will end early on Friday October 12, 2007 at 6pm. All orders up to 250 shares which have been placed at an Austrian Raiffeisenbank, Erste Bank, an Austrian Sparkasse (with the exception of Bank Austria Creditanstalt AG) as well as brokerjet.at will receive a preferred allocation. Also the offer period for retail investors - without preferred allocation - will end early on Friday October 12, 2007 at 6pm. Due to the ongoing roadshow activities, offer period for institutional investors is still expected to end on October 18, 2007. Pricing is also expected to be announced on October 18, 2007 and the first day of trading in the prime market of the Vienna Stock Exchange is expected to be on October 19, 2007.

This document serves marketing purposes. A prospectus prepared in accordance with the Austrian Capital Market Act was published and is available free of charge at STRABAG SE, Donau-City-Straße 9, 1220 Wien, at Erste Bank AG, Am Graben 21, 1010 Vienna, and at Raiffeisen Centrobank AG, Tegetthoffstraße 1, 1015 Wien. The offer in Austria is being made solely by means, and on the basis of the prospectus approved by the Austrian Financial Market Authority.

This document does not constitute an offer of securities for sale in the United States of America (the "U.S."). Securities may not be offered or sold in the U.S. absent registration or an exemption from registration under the U.S. Securities Act of 1933, as amended. STRABAG SE does not intend to register any portion of the offering in the U.S. or conduct a public offering of securities of STRABAG SE in the U.S.

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Further inquiry note:

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Branche: Construction & Property

ISIN: AT000000STR1

WKN:

Börsen: Wiener Börse AG / Regulated free trade

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