

Press Release

E.ON successfully issues €1.5 billion of green bonds in the first days of 2024

- Early start to cover 2024 funding needs
- Green Bonds to fund sustainable projects and drive the energy transition

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Today, E.ON successfully issued two bond tranches with a combined volume of €1.5 billion:

- €750 million green bond maturing in January 2031 with a coupon of 3.375%
- €750 million green bond maturing in January 2036 with a coupon of 3.750%

E.ON CFO Marc Spieker said: “With today’s bond issuance we have set another cornerstone to cover our funding needs for 2024. The investor demand reflects the continued confidence in E.ON as a stable, investment-driven growth company. The green bonds enable us to fund sustainable projects driving the further decarbonization of energy systems. This underlines our position as the playmaker of the energy transition in Europe.”

The transaction attracted high investor demand with a combined orderbook of over €4.6 billion. Together with the €1.5 billion pre-funding executed in August 2023, E.ON has already been able to secure significant parts of its 2024 funding needs early in the year. The proceeds of the green bonds will finance and/or refinance Eligible Green Projects as defined in E.ON’s Green Bond Framework.

Barclays, ING, SMBC and Société Générale acted as active bookrunners in the transaction.

E.ON’s Green Bond Framework and the Second Party Opinion (a certification by the renowned rating agency Sustainalytics) are available online at:

www.eon.com/greenbond

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