

Press release

E.ON successfully issues €1.8 billion of bonds and started pre-funding for 2025

- Attractive market environment used to partially cover 2025 funding needs early on
- Inaugural issuance of a 20-year Eurobond

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Today, E.ON successfully issued two bond tranches with a combined volume of €1.8 billion:

- €800 million green bond maturing in March 2032 with a coupon of 3.5%
- €1 billion green bond maturing in March 2044 with a coupon of 4.125%

The transaction attracted high investor demand with a combined orderbook of around €7 billion.

E.ON CFO Marc Spieker said: "With today's bond issuance we have already started with the pre-funding for 2025. Especially the 20-year tranche was well received and fits perfectly to our long-term investments in the European power networks. This year alone, E.ON plans to invest around €7.2 billion in energy infrastructure and decarbonization solutions. Over the next five years, we plan to increase our investments in the energy transition to a total of €42 billion. The high demand from investors demonstrates their confidence in E.ON's financing strategy to continue its organic growth path."

The proceeds of the shorter-dated bond will be used for general corporate purposes while the proceeds of the green bond will finance and/or refinance Eligible Green Projects as defined in E.ON's Green Bond Framework.

BNP Paribas, Citi, Morgan Stanley and Santander acted as active bookrunners in the transaction.

E.ON's Green Bond Framework and the Second Party Opinion (a certification by the renowned rating agency Sustainalytics) are available online at:
www.eon.com/greenbond

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