

Press Release

E.ON successfully issues €1.5 billion of green bonds to prefund for 2024

- Attractive market environment used to prefund parts of 2024 funding needs
- Green Bonds issuance to fund sustainable projects with focus on energy transition

E.ON SE
Brüsseler Platz 1
45131 Essen
Germany
www.eon.com

For information
please contact:

Isabel Reinhardt
T +49 173 6840253
isabel.reinhardt@eon.com

August 22, 2023

Today, E.ON successfully issued two bond tranches with a combined volume of €1.5 billion backed by a combined peak orderbook of €4.3 billion:

- €750 million green bond maturing in March 2029 with coupon of 3.75%
- €750 million green bond maturing in August 2033 with coupon of 4.00%

E.ON CFO Marc Spieker said, “The high demand from investors underlines again that we are on the right track with our strategy, which is focused on sustainability, digitalization and growth. E.ON is determined to drive forward the energy transition in Europe. We want to invest a total of €33 billion in the energy transition by 2027. Green bonds are an important financing instrument to do this, and we will continue to use them for our financing in the future.”

The attractive market environment allowed E.ON to significantly prefund the financing needs for the upcoming fiscal year 2024, while 2023 funding needs were already covered successfully by a €1.8 billion bond issuance in January.

The proceeds of the green bonds will be used to finance and/or refinance Eligible Green Projects as defined in E.ON’s Green Bond Framework.

Bank of America Securities, Deutsche Bank, Natwest Markets and Unicredit served as active bookrunners in the transaction.

E.ON’s Green Bond Framework and the Second Party Opinion (a certification by the renowned rating agency Sustainalytics) are available online at:

www.eon.com/greenbond

This press release may contain forward-looking statements based on current assumptions and forecasts made by E.ON Group Management and other information currently available to E.ON. Various known and unknown risks, uncertainties, and other factors could lead to material differences between the actual future results, financial situation, development or performance of the company and the estimates given here. E.ON SE does not intend, and does not assume any liability whatsoever, to update these forward-looking statements or to align them to future events or developments.