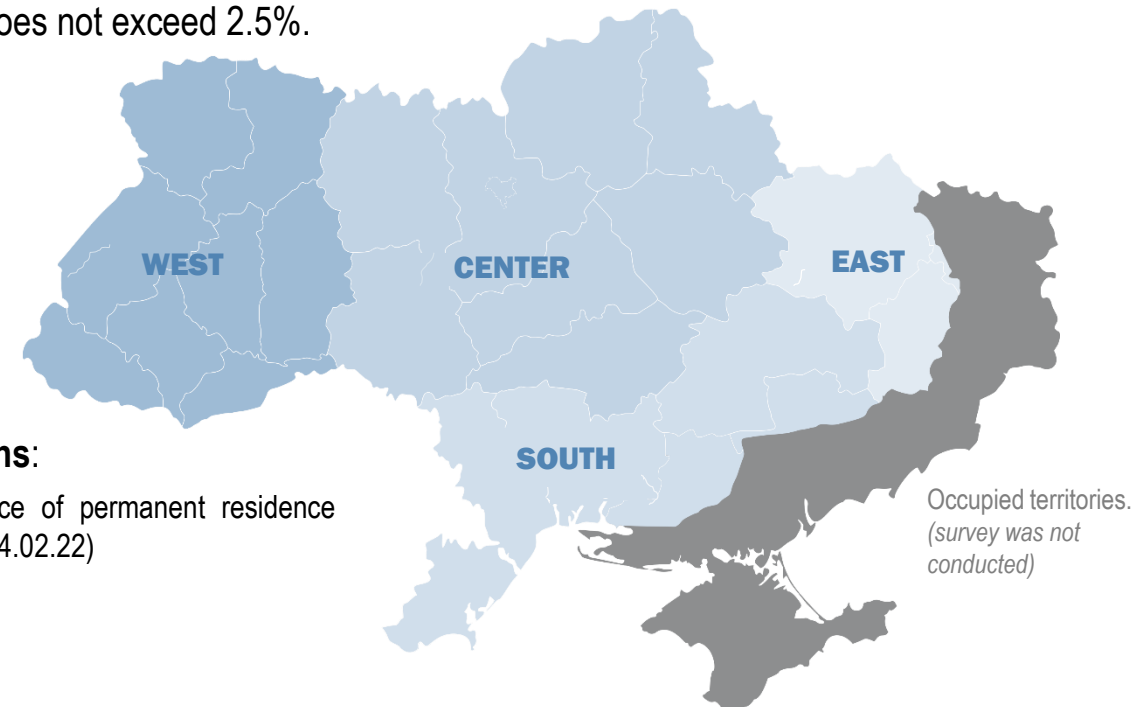


# Monitoring of public opinion in Ukraine

July 25-27, 2023

# Methodology

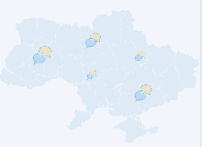
- Audience: the population of Ukraine aged 18 and older in all regions, except for the temporarily occupied territories of Crimea and Donbas, as well as the territories where Ukrainian mobile network was not available at the time of the survey. The results are weighted using the current data from the State Statistics Service of Ukraine
- The sample is representative in terms of age, gender, and type of settlement
- Sample population: **1500 respondents**
- Survey method: CATI (Computer Assisted Telephone Interviewing). Based on a random sample of mobile phone numbers
- The margin of error of the study with the confidence interval of 0.95: does not exceed 2.5%.
- Dates of the survey: **July 25-27, 2023**



## Regions:

(the place of permanent residence before 24.02.22)

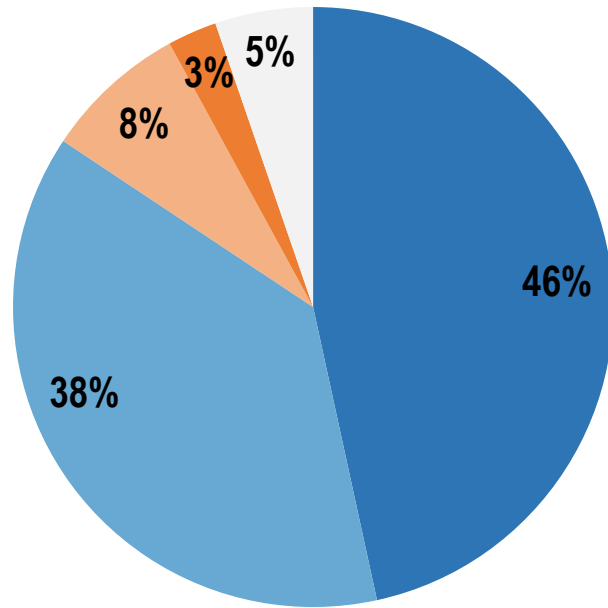
Occupied territories.  
(survey was not conducted)



РЕЙТИНГ

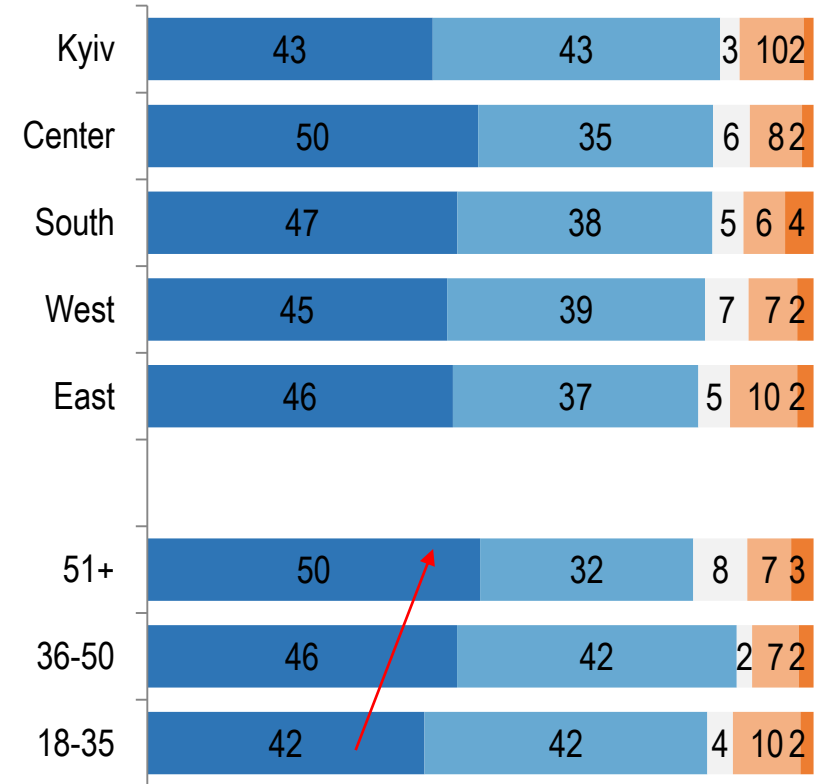
# General moods

# How do you assess the future of Ukraine?

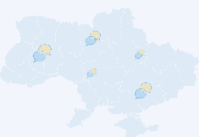


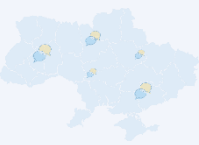
- Optimistic
- Rather optimistically
- Rather pessimistic
- Pessimistic
- Difficult to answer

## Regions. Age

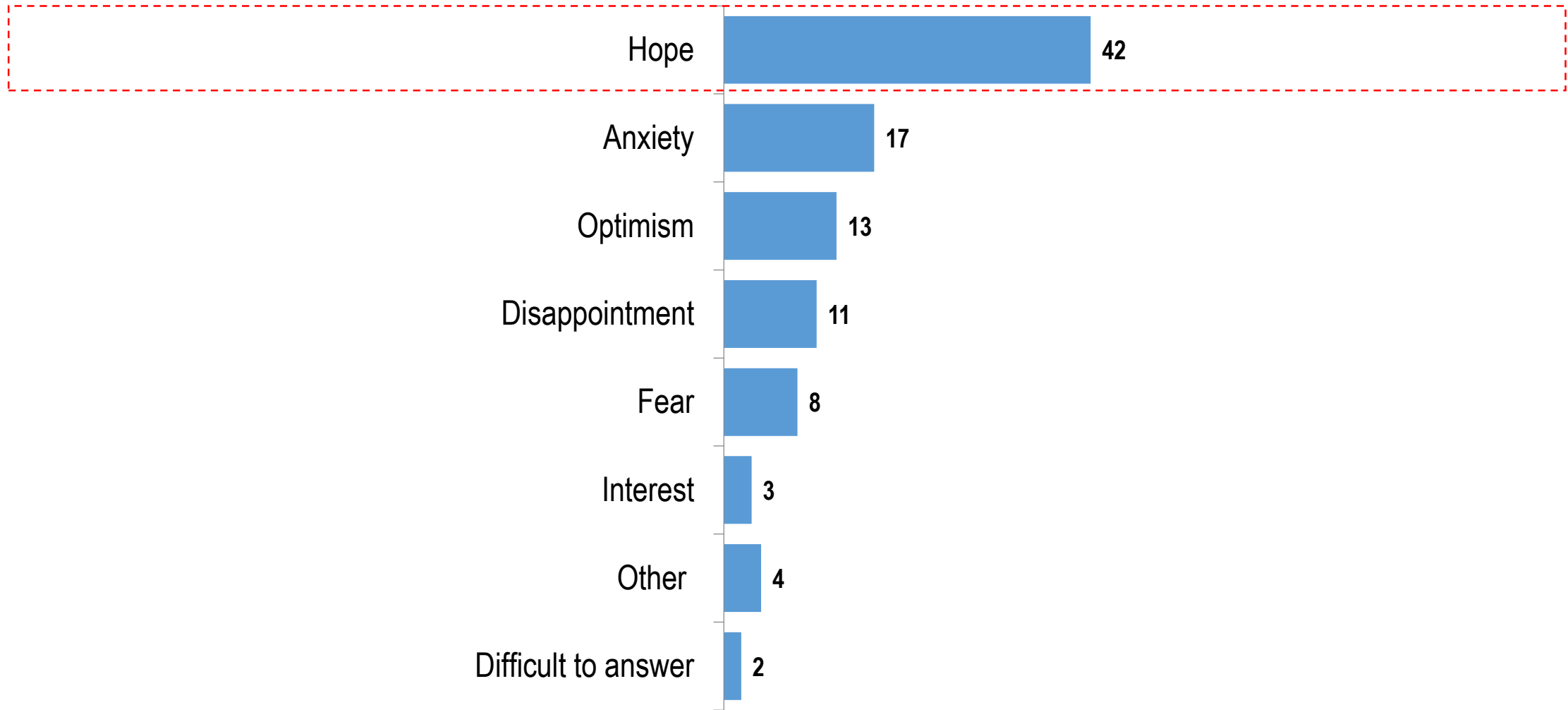


July 25-27, 2023



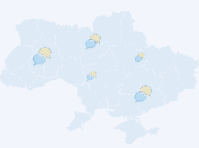


## How do you feel now?

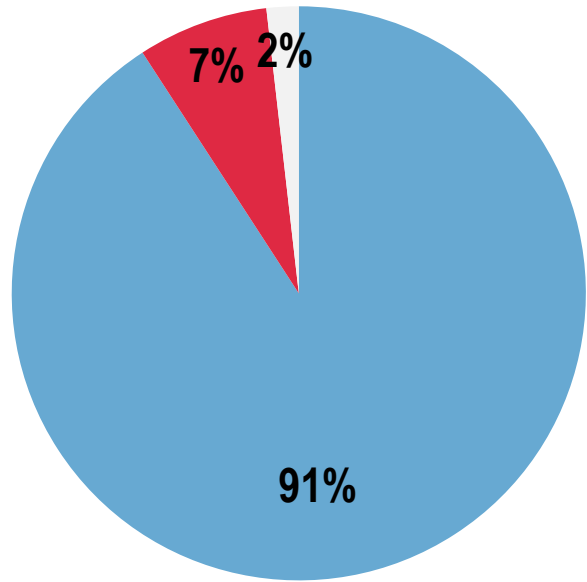


## How do you feel now?

| REGIONS. AGE. INCOME. SEX | West | Center | South | East | Kyiv | 18-35 | 36-50 | 51+ | Poor | Low income | Middle income | High Income | Man | Woman |
|---------------------------|------|--------|-------|------|------|-------|-------|-----|------|------------|---------------|-------------|-----|-------|
| Hope                      | 45   | 40     | 42    | 35   | 49   | 37    | 43    | 44  | 31   | 43         | 44            | 44          | 39  | 44    |
| Anxiety                   | 13   | 20     | 18    | 19   | 14   | 16    | 18    | 18  | 17   | 21         | 16            | 14          | 13  | 20    |
| Optimism                  | 11   | 13     | 13    | 13   | 17   | 15    | 14    | 11  | 8    | 11         | 14            | 17          | 16  | 10    |
| Disappointment            | 12   | 8      | 13    | 10   | 8    | 12    | 11    | 9   | 14   | 9          | 11            | 9           | 14  | 8     |
| Fear                      | 9    | 9      | 7     | 11   | 6    | 7     | 6     | 11  | 21   | 8          | 8             | 2           | 3   | 13    |
| Interest                  | 3    | 3      | 3     | 2    | 3    | 5     | 3     | 2   | 1    | 3          | 4             | 4           | 5   | 2     |
| Other                     | 4    | 5      | 3     | 7    | 1    | 5     | 3     | 4   | 4    | 4          | 3             | 8           | 7   | 2     |
| Difficult to answer       | 3    | 2      | 1     | 3    | 3    | 2     | 2     | 2   | 4    | 1          | 1             | 2           | 2   | 2     |

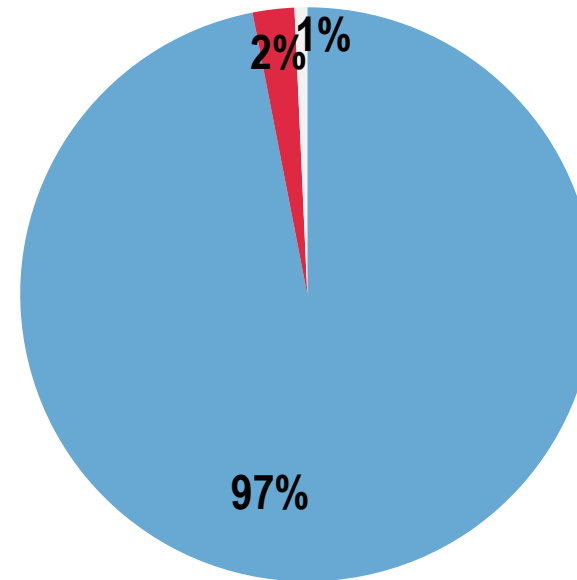


### Would you like your children to live in Ukraine?



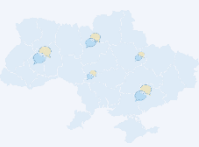
- Yes
- No
- Difficult to answer

### Do you connect your personal future with life in Ukraine?

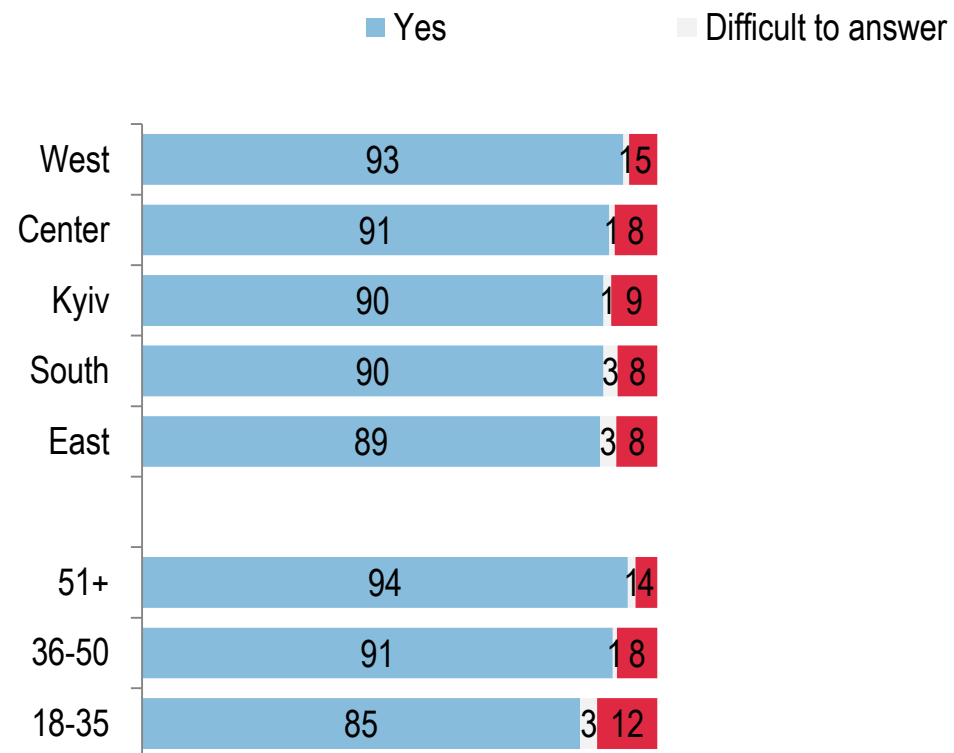


- Yes
- No
- Difficult to answer

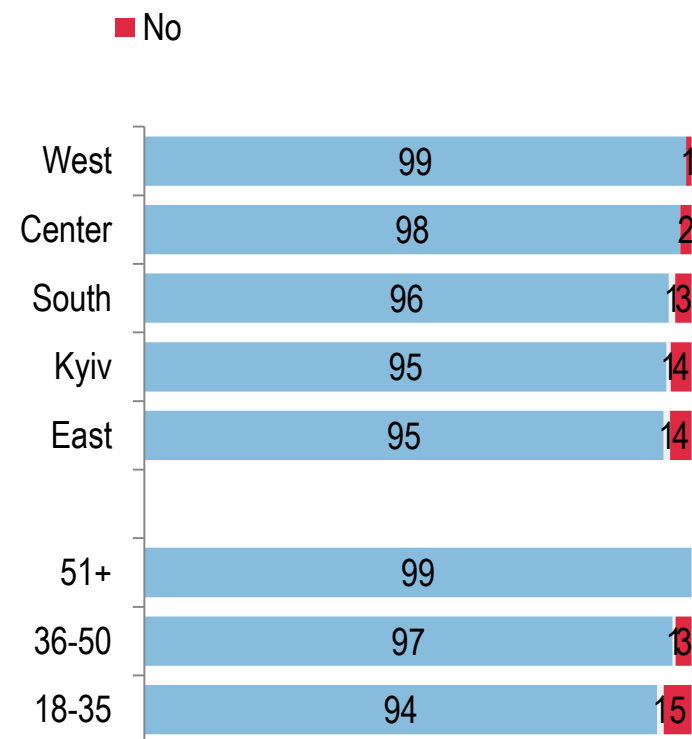
July 25-27, 2023



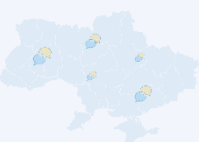
## Would you like your children to live in Ukraine?



## Do you connect your personal future with life in Ukraine?

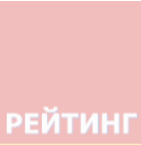


July 25-27, 2023

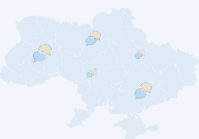
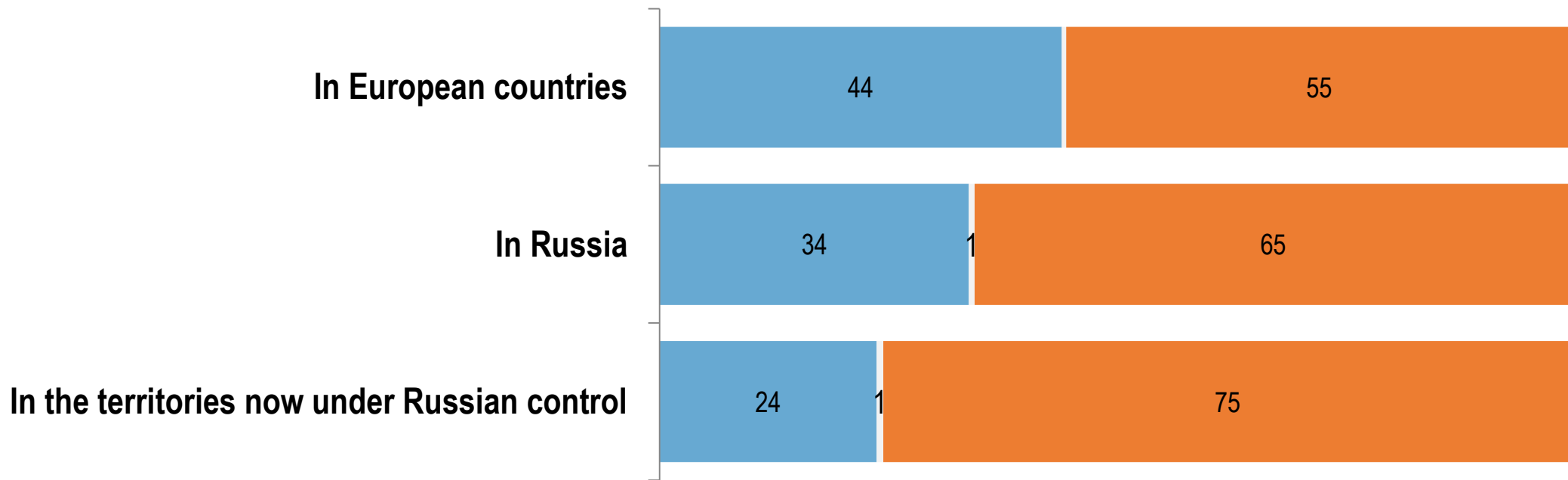




# You have relatives who are...?

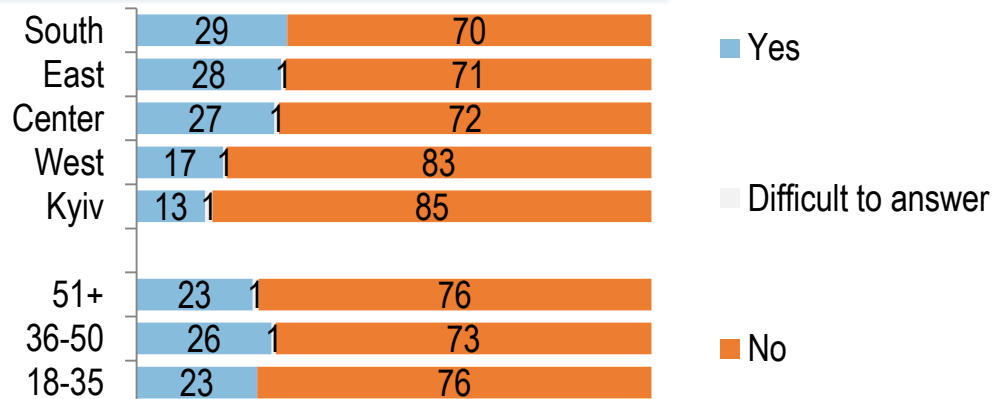


■ Yes      ■ Difficult to answer      ■ No

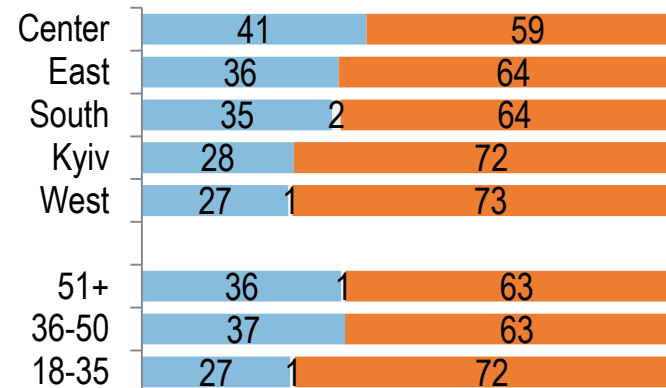


# You have relatives who are...?

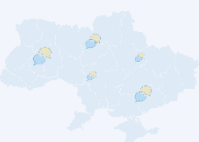
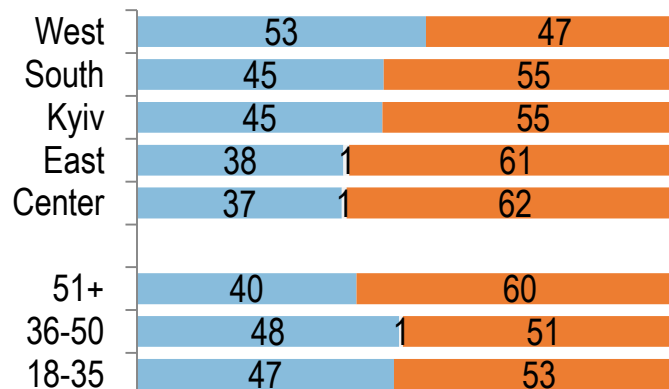
## In the territories now under Russian control



## In Russia



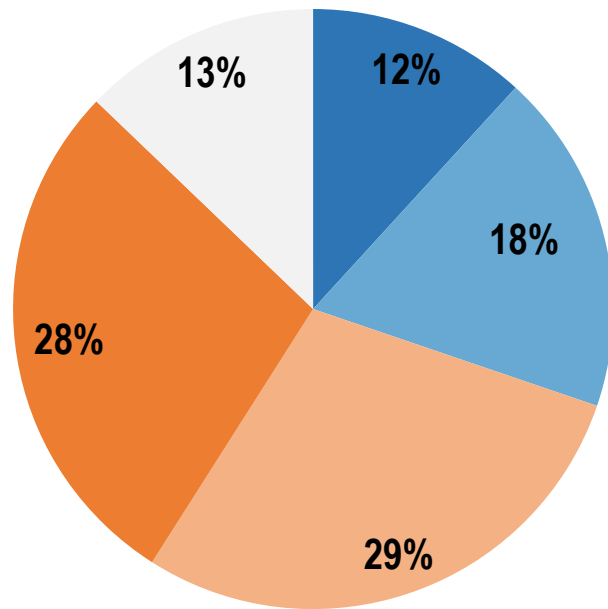
## In European countries



РЕЙТИНГ

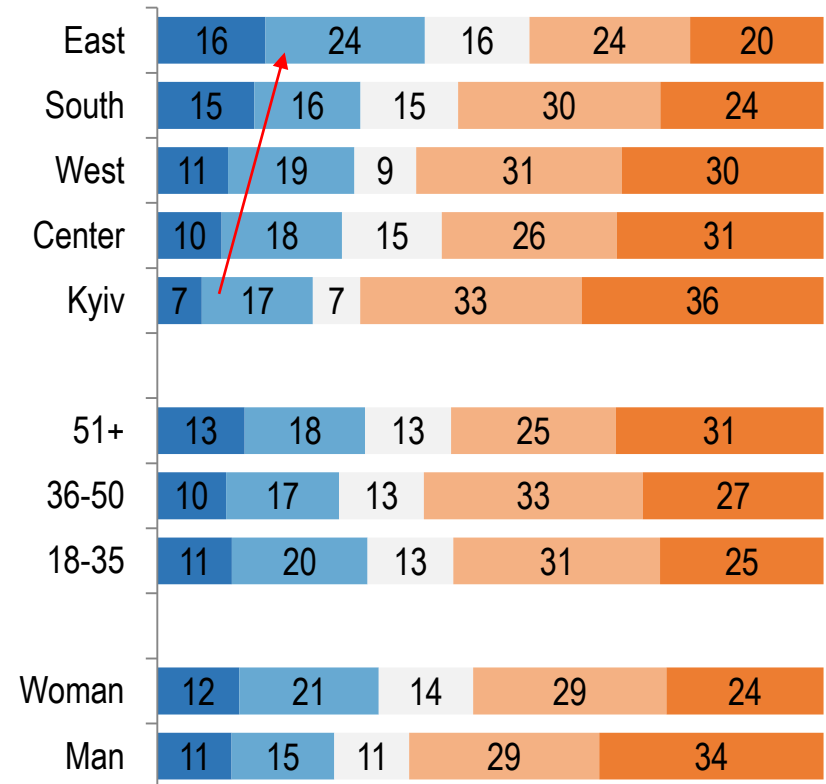
# Fears of the population

# Do you think war between Russia and Ukraine could have been avoided

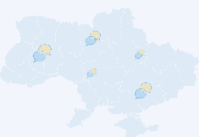


- Yes, they could have avoided
- Rather, it could have been avoided
- It was rather unavoidable
- No, you couldn't have avoided
- Difficult to answer

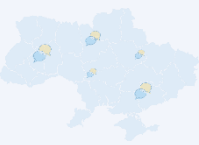
Regions. Age. Sex



July 25-27, 2023



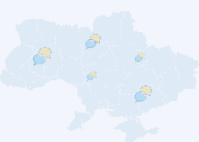
## In your opinion, what of the following are the Ukrainians most afraid of?



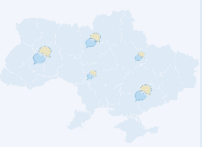
## In your opinion, what of the following are the Ukrainians most afraid of?

РЕЙТИНГ

| REGIONS. AGE. INCOME                                 | REGIONS |        |       |      |      | AGE   |       |     | INCOME |            |               |             |
|--|---------|--------|-------|------|------|-------|-------|-----|--------|------------|---------------|-------------|
|  | West    | Center | South | East | Kyiv | 18-35 | 36-50 | 51+ | Poor   | Low income | Middle income | High Income |
| Ukrainian loss of statehood                          | 50      | 42     | 41    | 40   | 46   | 40    | 46    | 45  | 36     | 43         | 48            | 46          |
| The transition to a protracted war                   | 38      | 38     | 37    | 48   | 37   | 38    | 45    | 36  | 36     | 41         | 40            | 37          |
| To be left without the means to coexist              | 23      | 20     | 24    | 24   | 21   | 33    | 21    | 17  | 29     | 22         | 20            | 25          |
| Expansion of hostilities to other regions of Ukraine | 16      | 21     | 17    | 17   | 10   | 24    | 17    | 13  | 10     | 18         | 18            | 21          |
| Declining aid from the West                          | 13      | 18     | 20    | 13   | 21   | 14    | 18    | 18  | 10     | 14         | 19            | 21          |
| Change of government in Ukraine                      | 3       | 5      | 6     | 5    | 9    | 6     | 6     | 5   | 6      | 6          | 5             | 4           |
| Other  | 2       | 2      | 3     |      | 2    | 2     | 2     | 2   | 2      | 2          | 2             | 2           |
| Nothing  | 1       | 1      | 1     | 2    | 3    | 1     | 2     | 1   |        | 2          |               | 2           |
| Difficult to answer                                  | 6       | 3      | 5     | 4    | 6    | 4     | 2     | 6   | 8      | 4          | 4             | 1           |



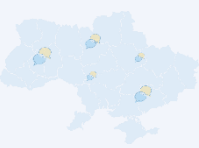
## What of the following are you most afraid of personally?



## What of the following are you most afraid of personally?

РЕЙТИНГ

| REGIONS. AGE. INCOME  | West | Center | South | East | Kyiv | 18-35 | 36-50 | 51+ | Poor | Low income | Middle income | High Income |
|---|------|--------|-------|------|------|-------|-------|-----|------|------------|---------------|-------------|
| To be in the process of occupation displaced somewhere on the periphery of Russia, for example, in Siberia, to lose their homeland, possibilities to return home. | 51   | 43     | 54    | 56   | 45   | 51    | 52    | 48  | 45   | 52         | 50            | 51          |
| To lose the opportunity of free development of the country, to be deprived of choice, democratic freedoms and communication with civilization.                    | 28   | 27     | 26    | 27   | 44   | 30    | 33    | 25  | 22   | 24         | 34            | 32          |
| To be humiliated by the Russians, to become second class, to be a working cattle for the winners.   | 28   | 28     | 27    | 26   | 17   | 31    | 27    | 24  | 20   | 27         | 29            | 26          |
| To lose Ukrainian identity, identities and mentality  | 25   | 25     | 21    | 18   | 31   | 20    | 24    | 25  | 19   | 21         | 25            | 28          |
| I'm afraid of being killed in the bombardment, the fighting, the occupation   | 22   | 20     | 23    | 26   | 25   | 29    | 25    | 16  | 23   | 23         | 23            | 20          |
| Being accused of Nazism and sent to a concentration camp for "reform".  | 16   | 14     | 10    | 12   | 18   | 14    | 15    | 12  | 8    | 14         | 15            | 14          |
| Forfeit property and assets through military action and enemy requisitions.   | 11   | 10     | 14    | 19   | 9    | 12    | 13    | 12  | 13   | 15         | 13            | 9           |
| To lose economic opportunities for personal growth and well-being.  | 8    | 7      | 12    | 9    | 15   | 12    | 13    | 6   | 7    | 9          | 12            | 10          |
| Other (specify)   | 3    | 4      | 3     | 1    | 1    | 4     | 3     | 2   | 5    | 3          | 2             | 3           |
| I'm afraid of nothing   | 3    | 8      | 5     | 5    | 1    | 3     | 4     | 7   | 5    | 5          | 4             | 6           |
| Difficult to answer   | 2    | 3      | 3     | 2    | 3    | 4     | 3     | 2   | 3    | 3          | 2             | 3           |

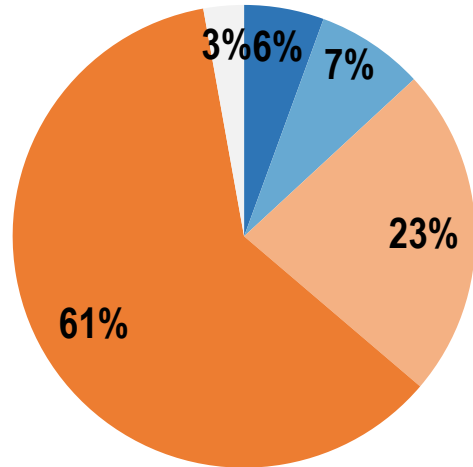




РЕЙТИНГ

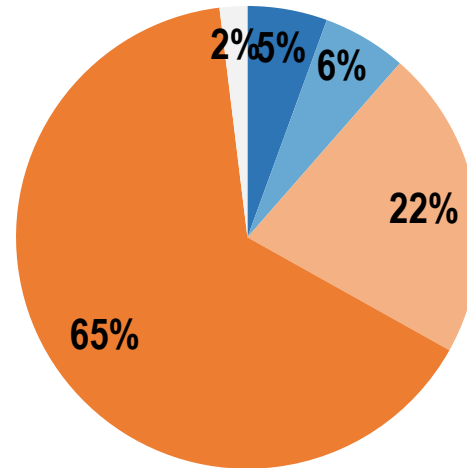
**Election**

### Is it possible in the current situation to elect the President of Ukraine?



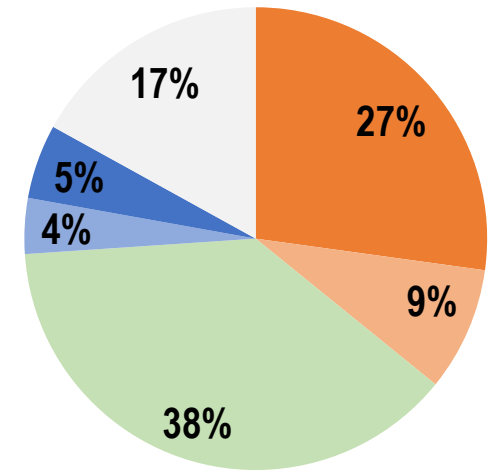
- Yes, perhaps
- Rather possible
- Rather impossible
- No, it's impossible
- Difficult to answer

### Is the election of the President of Ukraine necessary in the current circumstances?

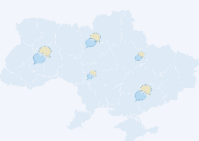


- Yes
- More like, yeah
- Rather, no
- No
- Difficult to answer

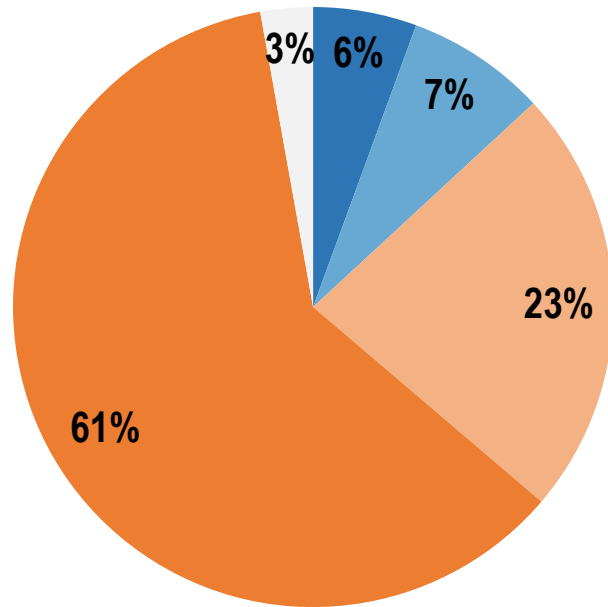
### Will the change of president change the situation on the front?



- Will seriously deteriorate
- Make it a little worse
- It won't change anything
- Will improve a little
- Will seriously improve
- Difficult to answer

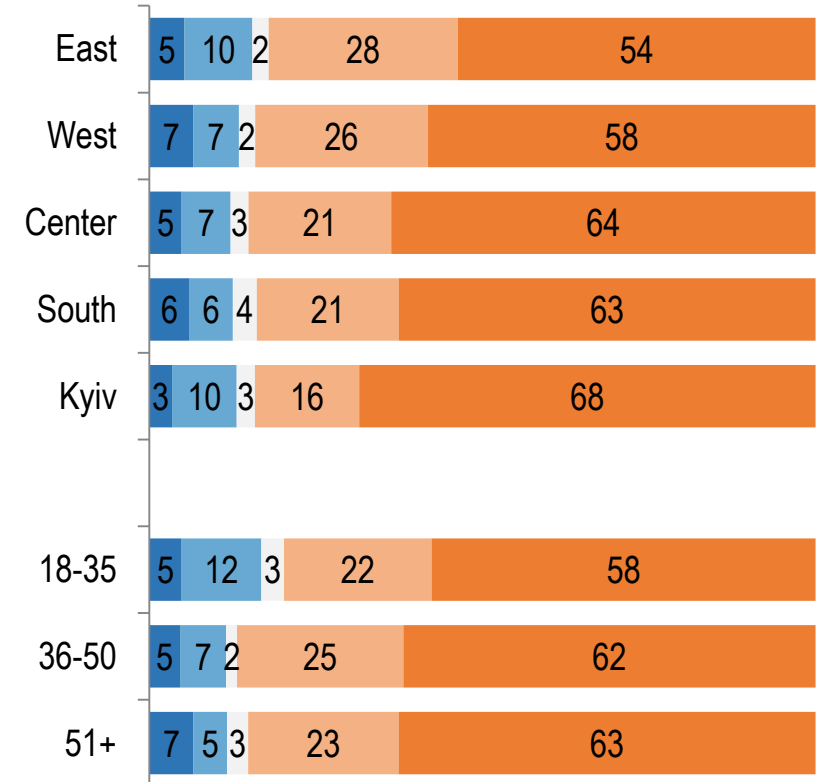


# Is it possible in the current situation to elect the President of Ukraine?

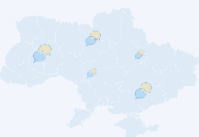


- Yes, perhaps
- Rather possible
- Rather impossible
- No, it's impossible
- Difficult to answer

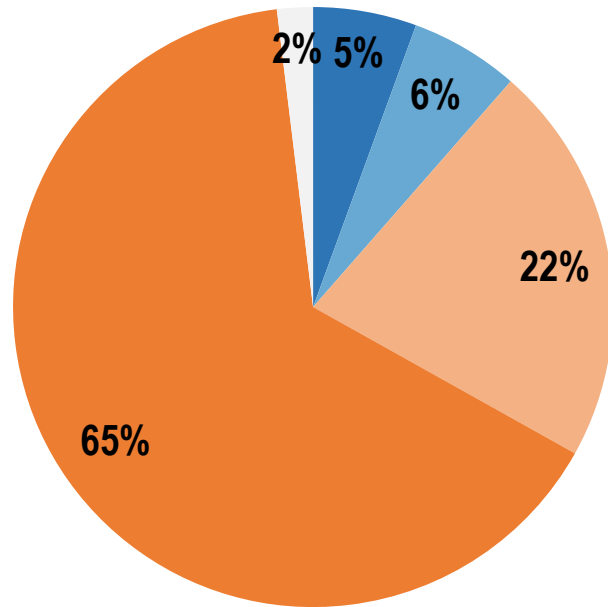
Regions. Age



July 25-27, 2023

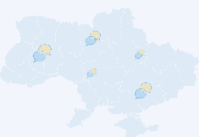
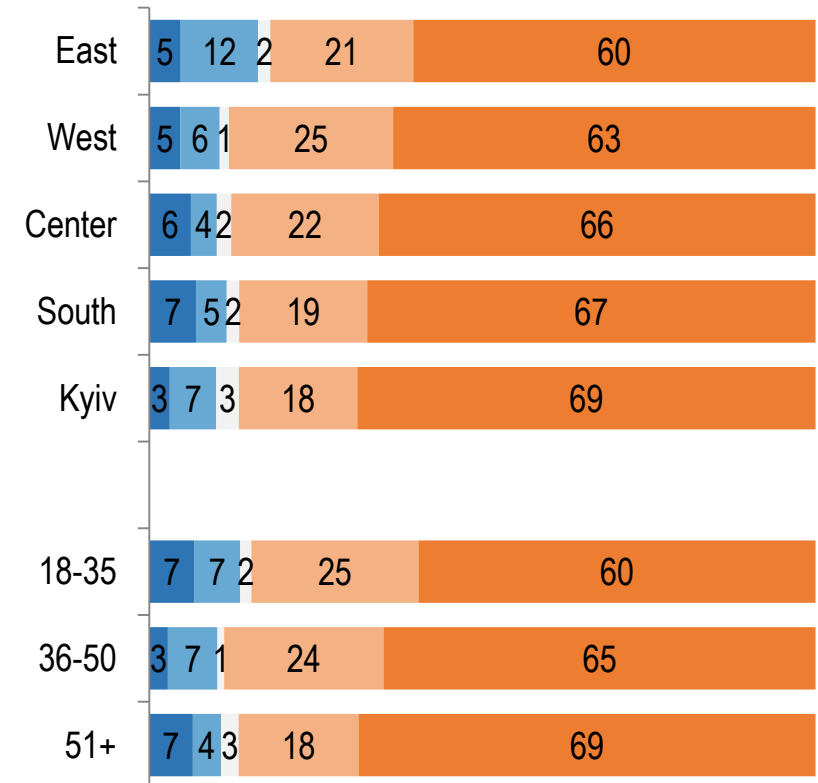


# Is the election of the President of Ukraine necessary in the current circumstances?

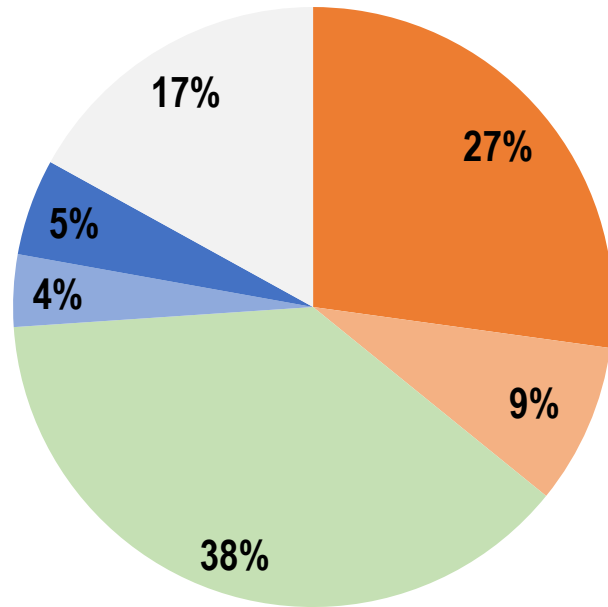


- Yes
- More like, yeah
- Rather, no
- No
- Difficult to answer

## Regions. Age

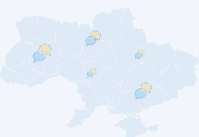
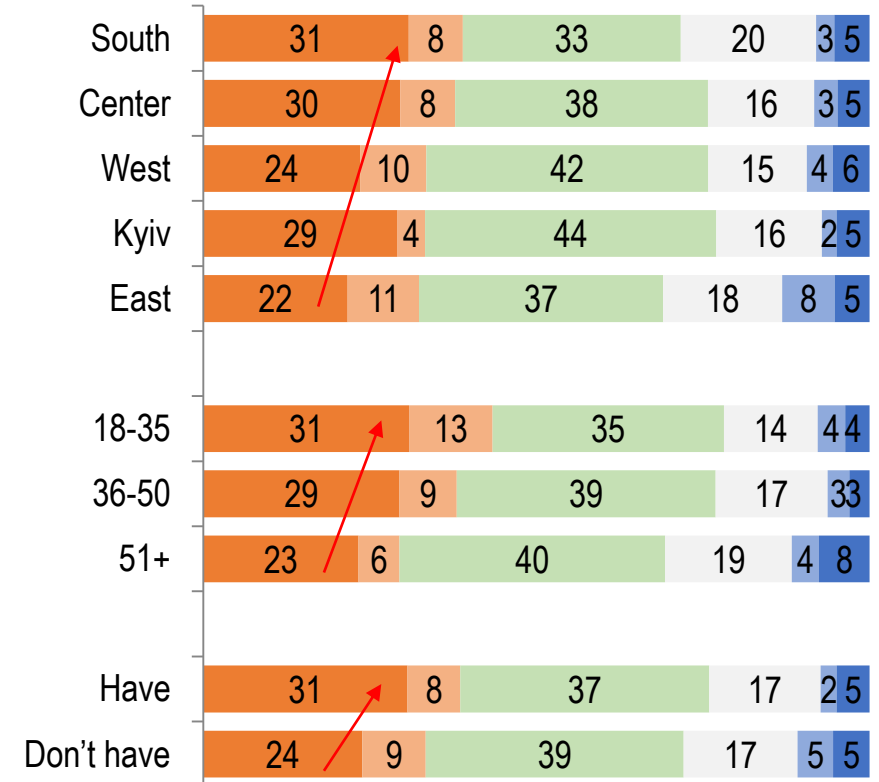


## Will the change of president change the situation on the front?



- Will seriously deteriorate
- Make it a little worse
- It won't change anything
- Will improve a little
- Will seriously improve
- Difficult to answer

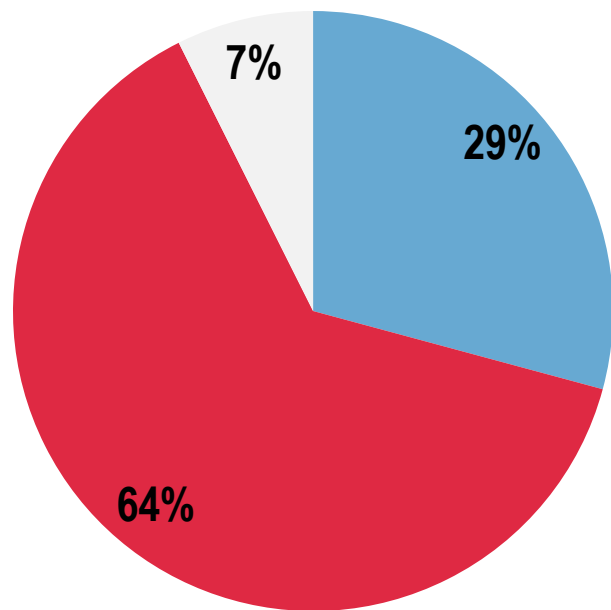
### Regions. Age. Have close relatives serving in the war



РЕЙТИНГ

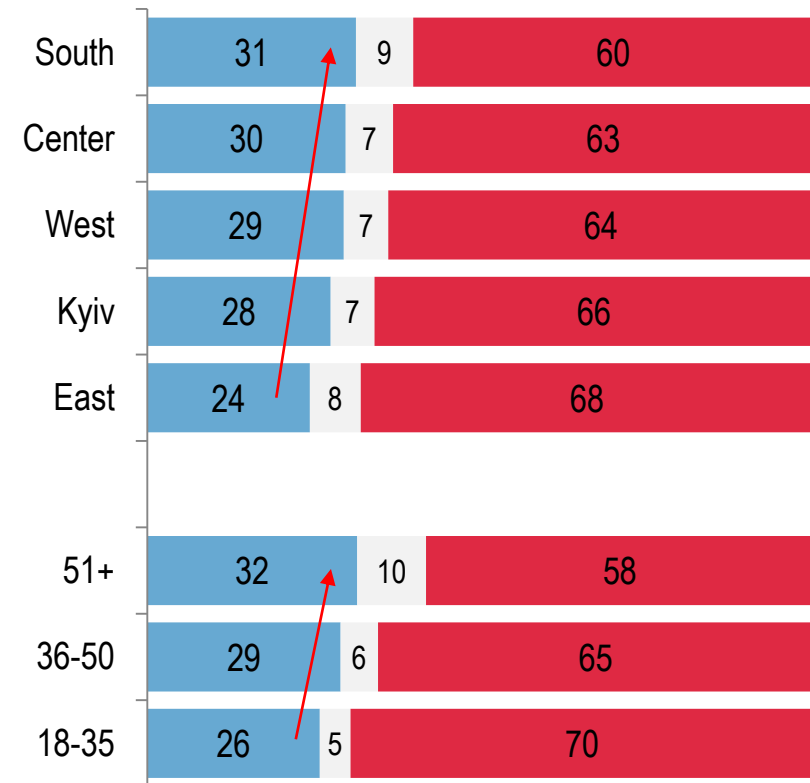
# Evaluation of Western partners

# Will Ukraine be admitted to NATO within a year?

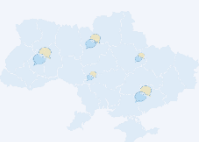


- Yes
- No
- Difficult to answer

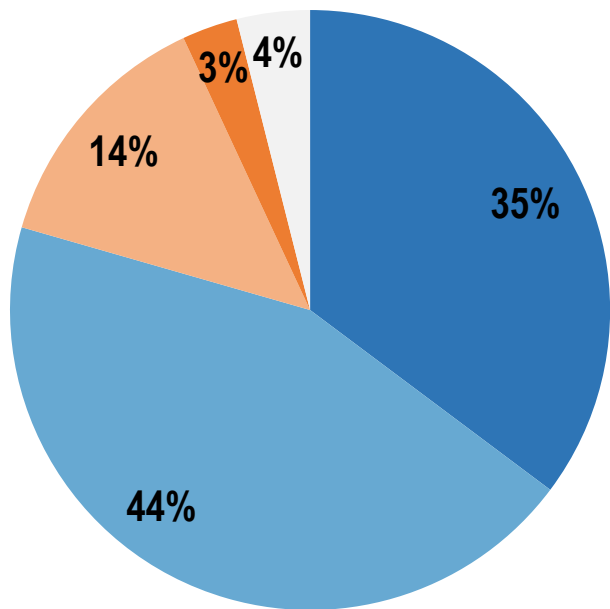
## Regions. Age



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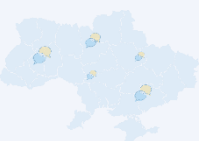
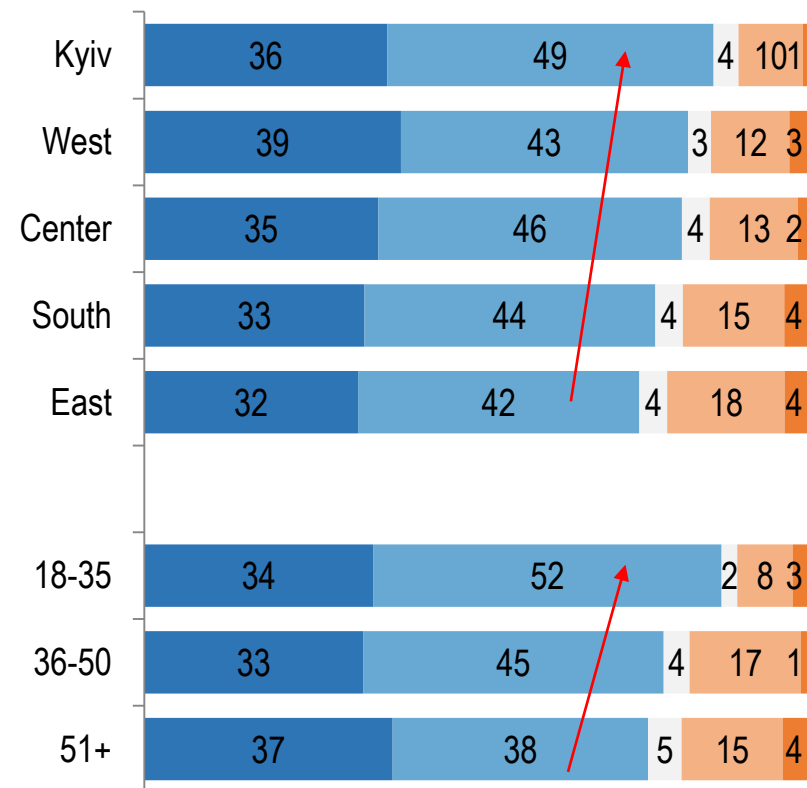


# How effective is Western aid to Ukraine?



- Effective
- Rather effective
- Rather ineffective
- Is ineffective
- Difficult to answer

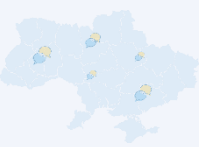
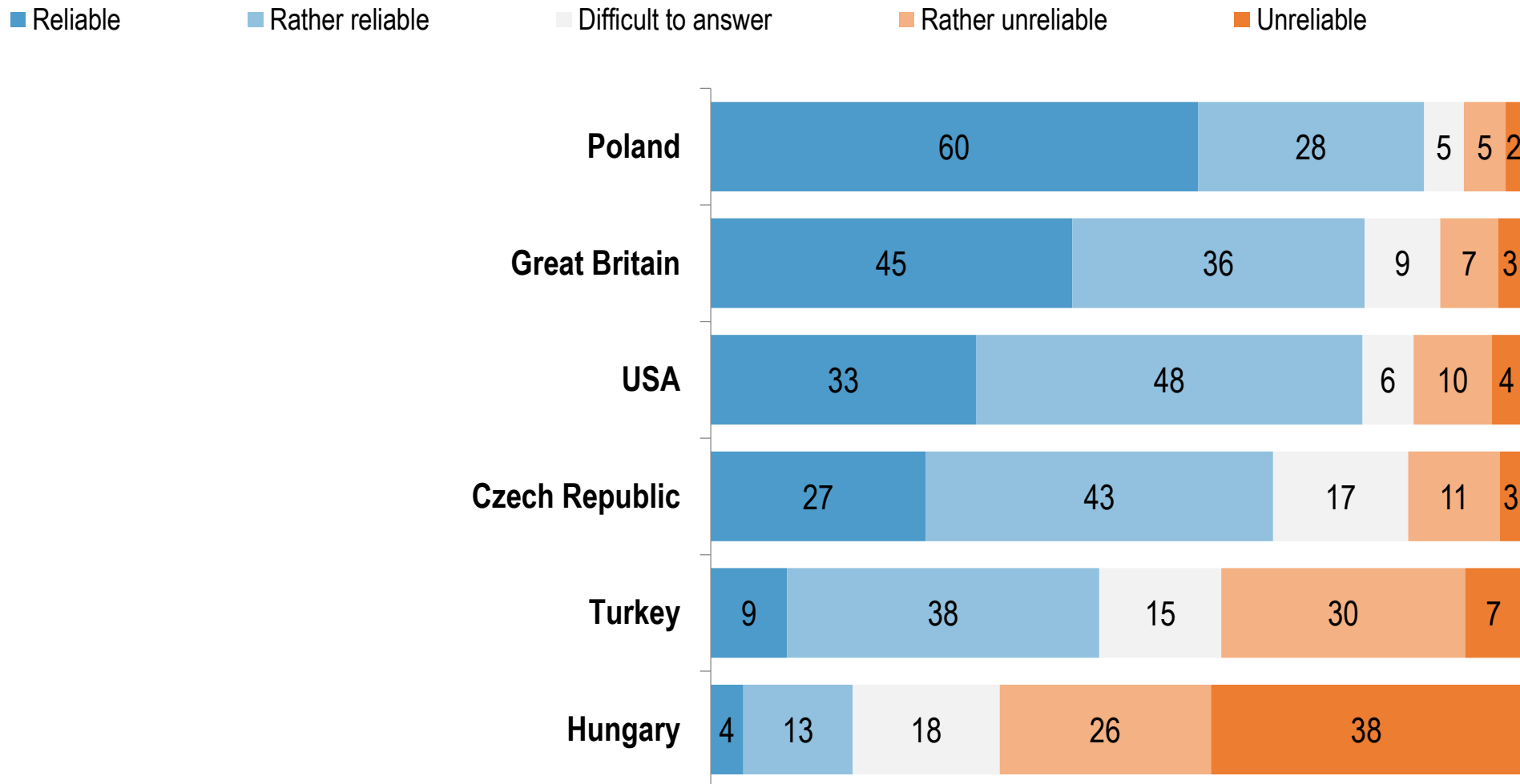
## Regions. Age





# How much do you think each of these countries is a reliable ally of Ukraine?

РЕЙТИНГ

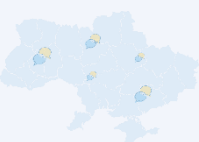


# How much do you think each of these countries is a reliable ally of Ukraine?

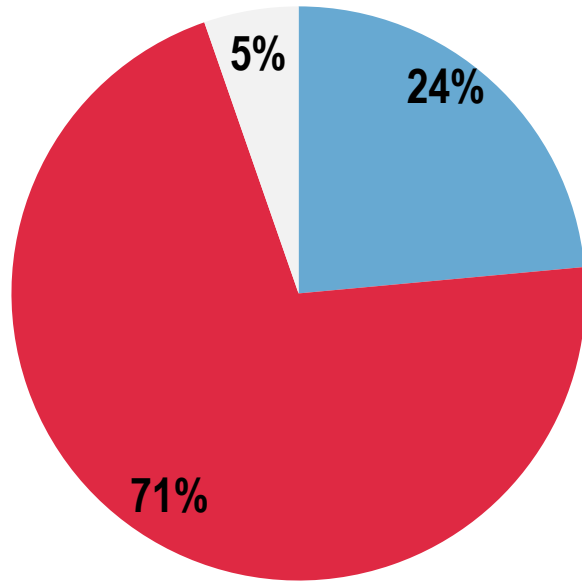


Answers "Reliable" + "Rather reliable"

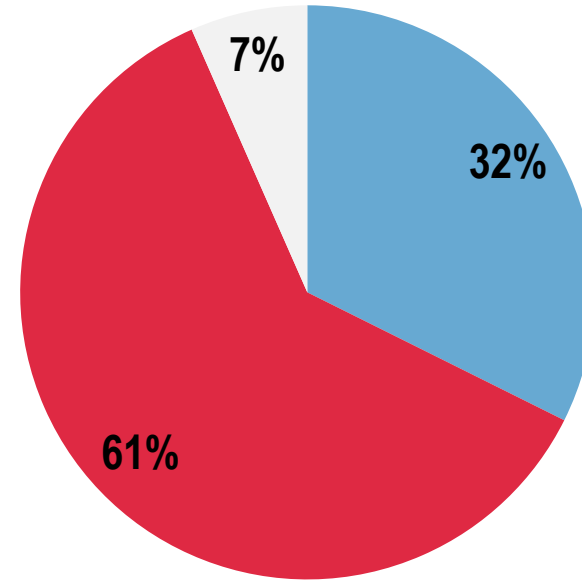
| Regions. Age. Perception of NATO and EU countries | Regions |        |       |      |      | Age   |       |     | Perception of NATO and EU countries         |  |
|---|---------|--------|-------|------|------|-------|-------|-----|---|--|
|   | West    | Center | South | East | Kyiv | 18-35 | 36-50 | 51+ | NATO and EU think about Ukraine's interests | NATO and EU think first of their interests |
| Poland  | 91      | 89     | 85    | 84   | 88   | 88    | 87    | 88  | 95  | 86   |
| Great Britain                                     | 84      | 83     | 77    | 76   | 81   | 80    | 80    | 81  | 90  | 79   |
| USA   | 85      | 85     | 75    | 72   | 80   | 86    | 78    | 78  | 93  | 77   |
| Czech Republic                                    | 74      | 71     | 65    | 65   | 69   | 73    | 71    | 66  | 78  | 67   |
| Turkey  | 47      | 48     | 48    | 49   | 48   | 47    | 44    | 51  | 65  | 42   |
| Hungary   | 16      | 17     | 19    | 19   | 18   | 30    | 15    | 10  | 23  | 16   |



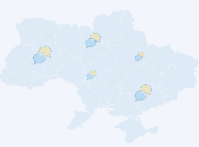
### Which is the most correct statement?



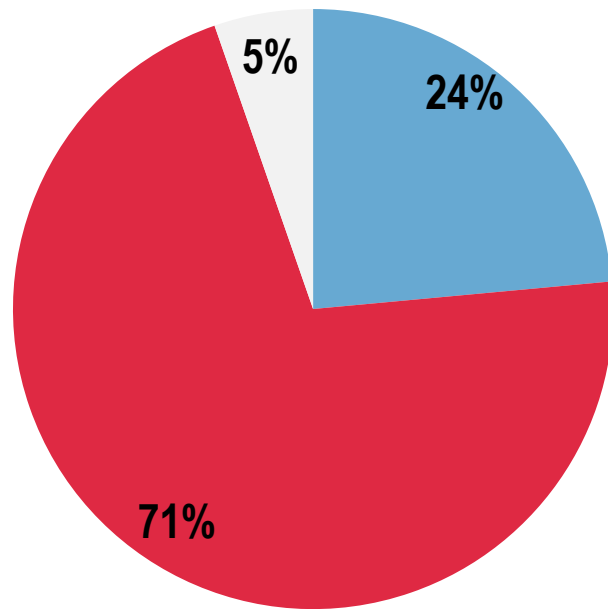
- NATO and EU countries think about Ukraine's interests and help it as they can
- NATO and EU countries think first of their interests, for which Ukraine is used
- Difficult to answer



- NATO and EU countries will always and under any circumstances support Ukraine, it's democratic choice.
- The NATO and EU countries will support Ukraine for as long as it suits them. They are able to negotiate behind the scenes with Russia.
- Difficult to answer

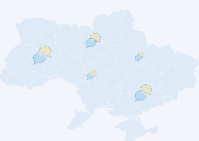
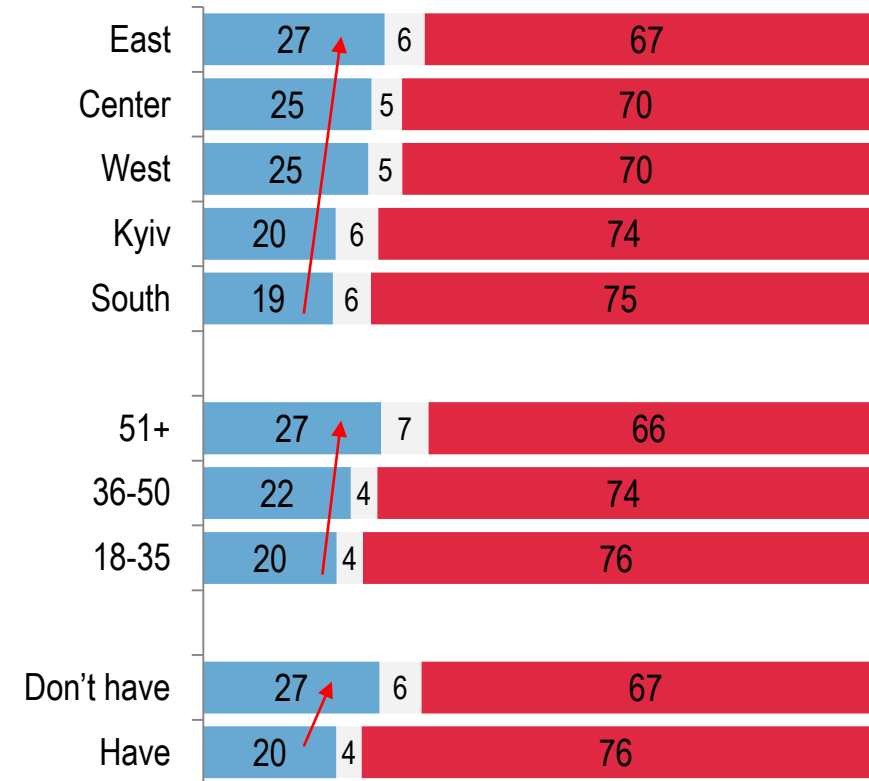


## Which is the most correct statement?

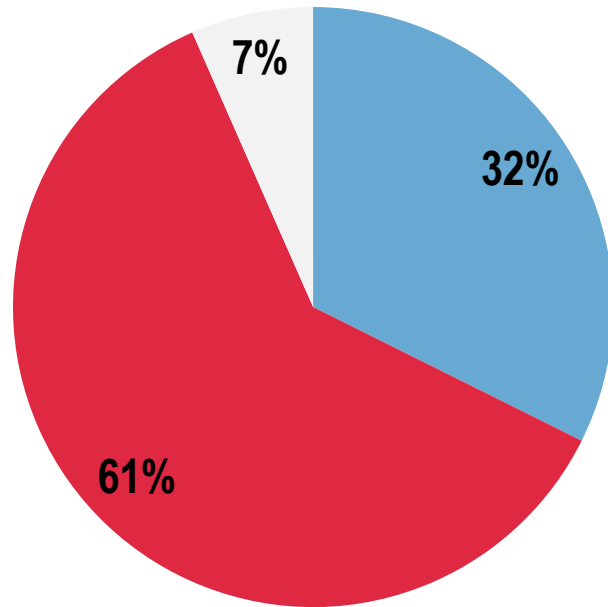


- NATO and EU countries think about Ukraine's interests and help it as they can
- NATO and EU countries think first of their interests, for which Ukraine is used
- Difficult to answer

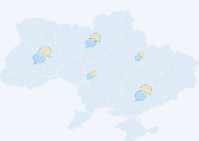
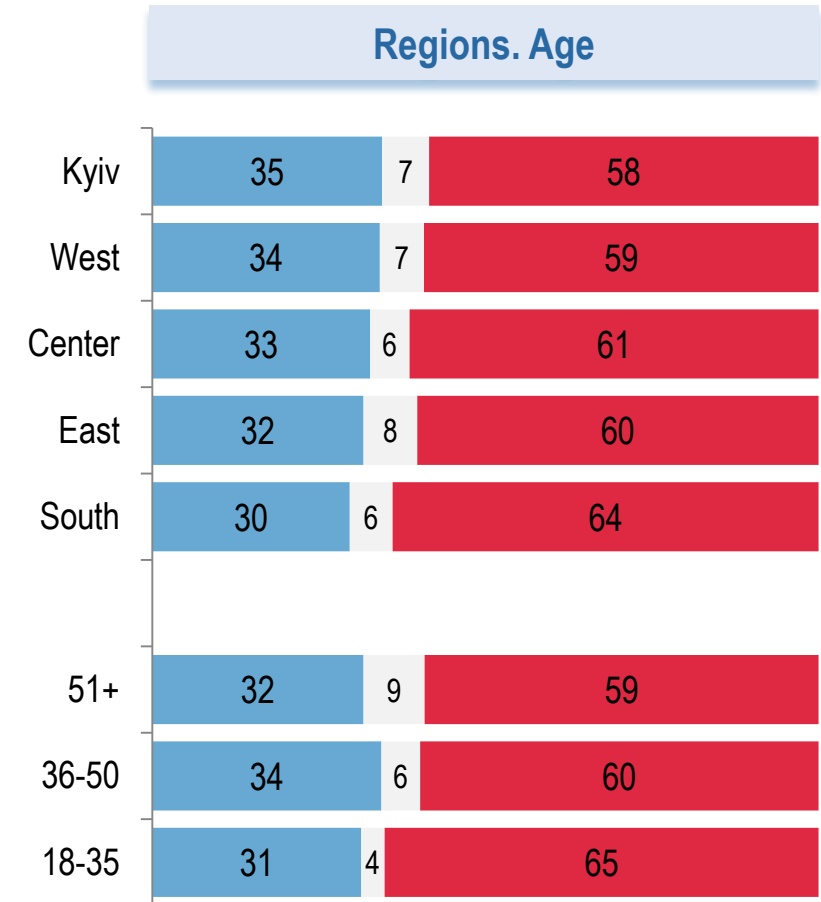
### Regions. Age. Have relatives in EU



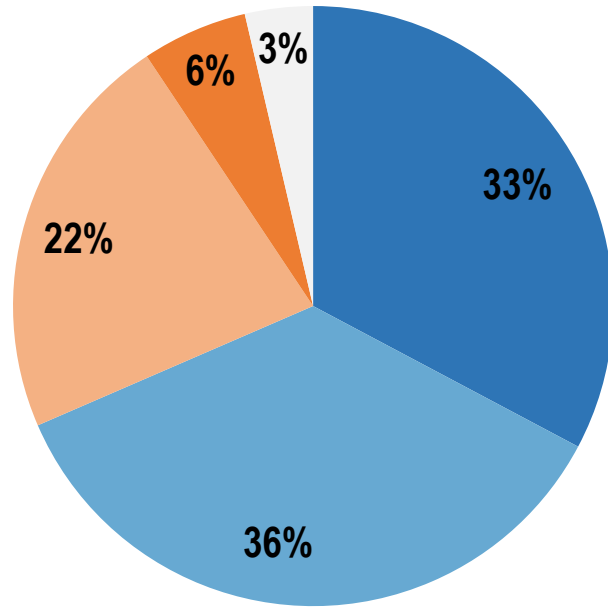
## Which is the most correct statement?



- NATO and EU countries will always and under any circumstances support Ukraine, it's democratic choice.
- The NATO and EU countries will support Ukraine for as long as it suits them. They are able to negotiate behind the scenes with Russia.
- Difficult to answer

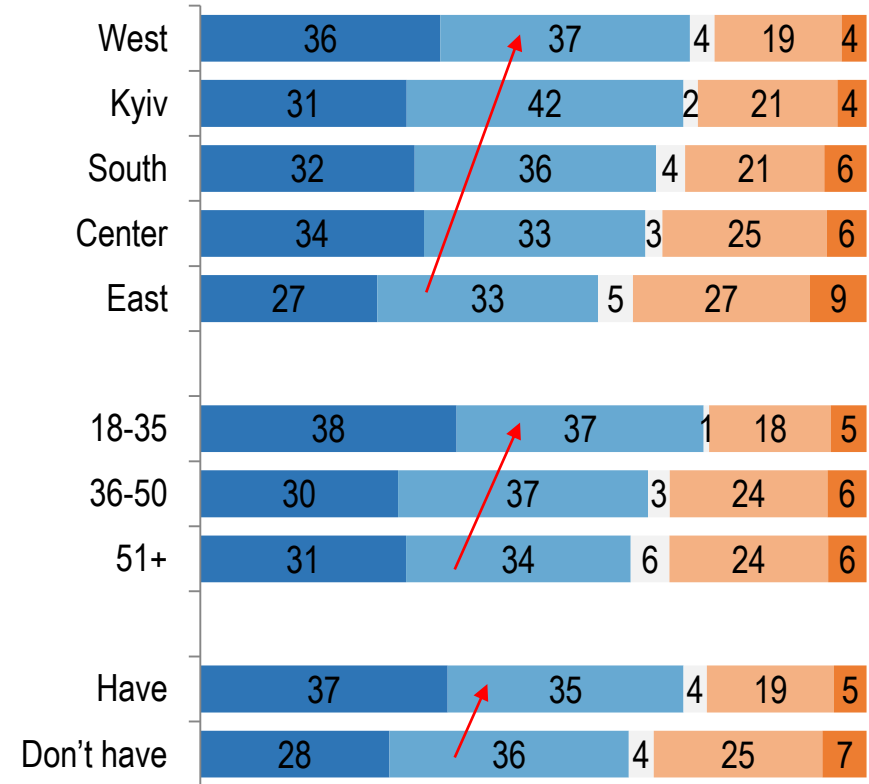


# In your opinion, is Ukraine an equal partner for the West?

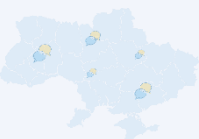


- Yes
- Rather yes
- Rather, no
- No
- Difficult to answer

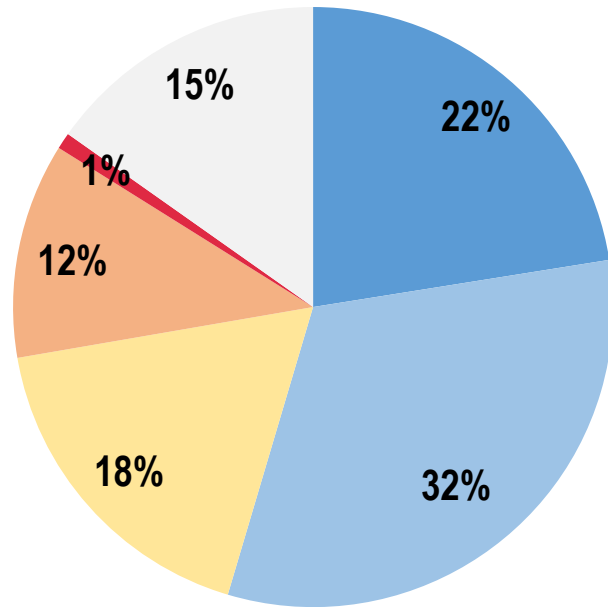
**Regions. Age.**  
Have close relatives serving in the war



July 25-27, 2023

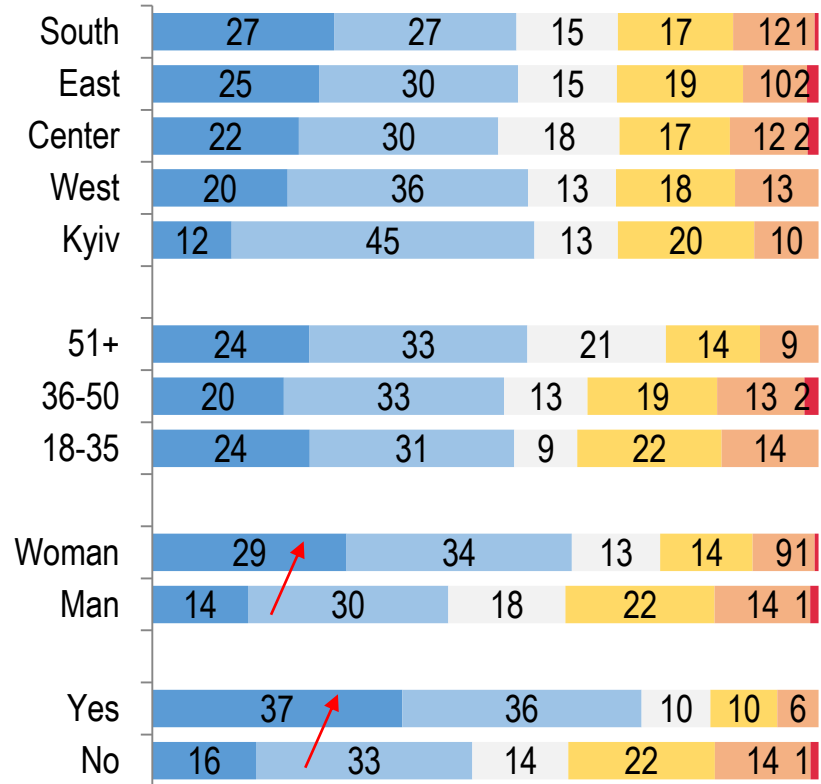


# When do you think peace will come in Ukraine?

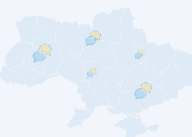


- By the end of 2023
- In 2024
- For 2-3 years
- More than 3 years
- Never
- Difficult to answer

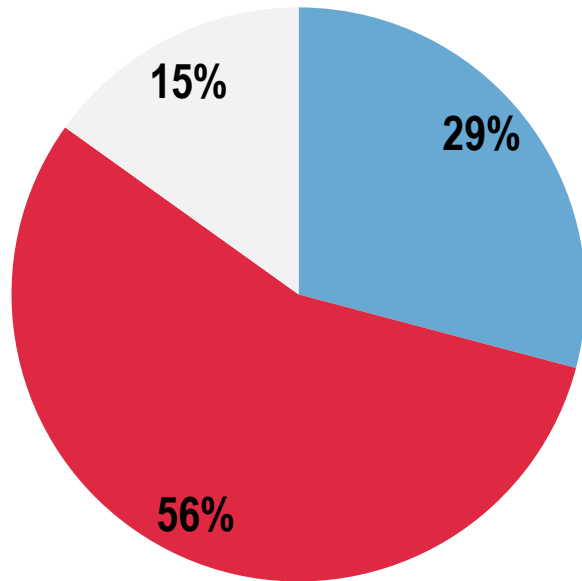
## Regions. Age. Sex. Believe that Ukraine will be accepted into NATO this year



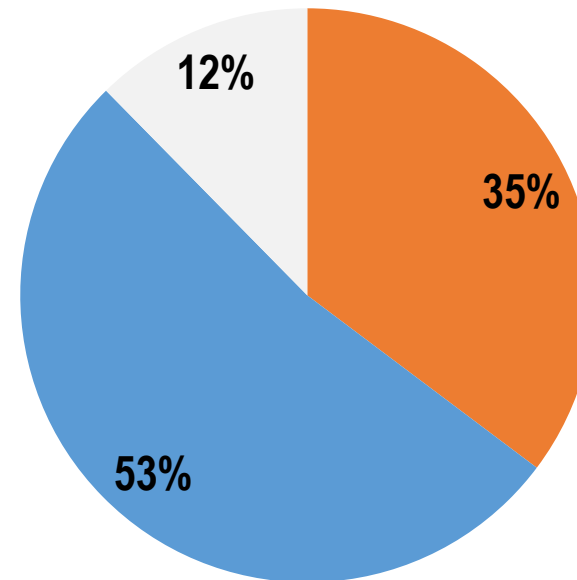
July 25-27, 2023



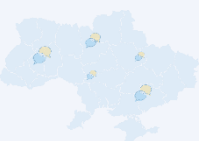
### Which is the most correct statement?



- NATO and the EU will owe Ukraine for protecting them from Russia.
- Ukraine, after the end of the war, will owe NATO and the EU for the aid and weapons provided
- Difficult to answer

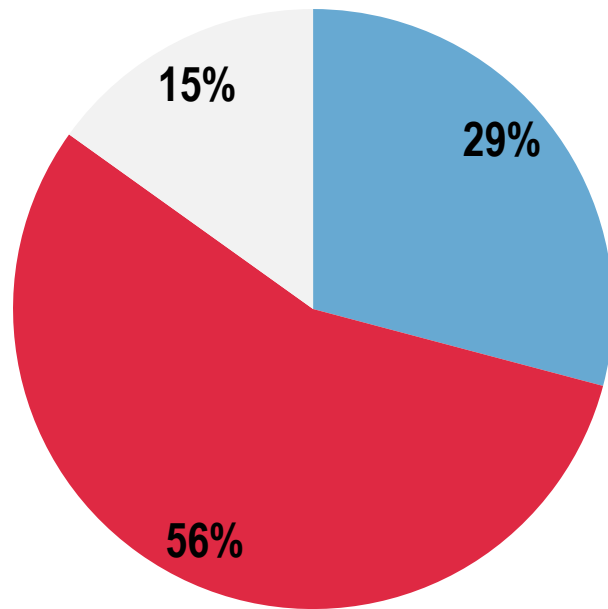


- After the war, Europe will teach Ukraine a new life and state structure.
- After the war, Ukraine will have a lot to teach Europe.
- Difficult to answer

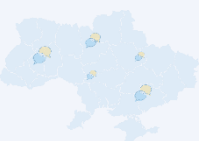
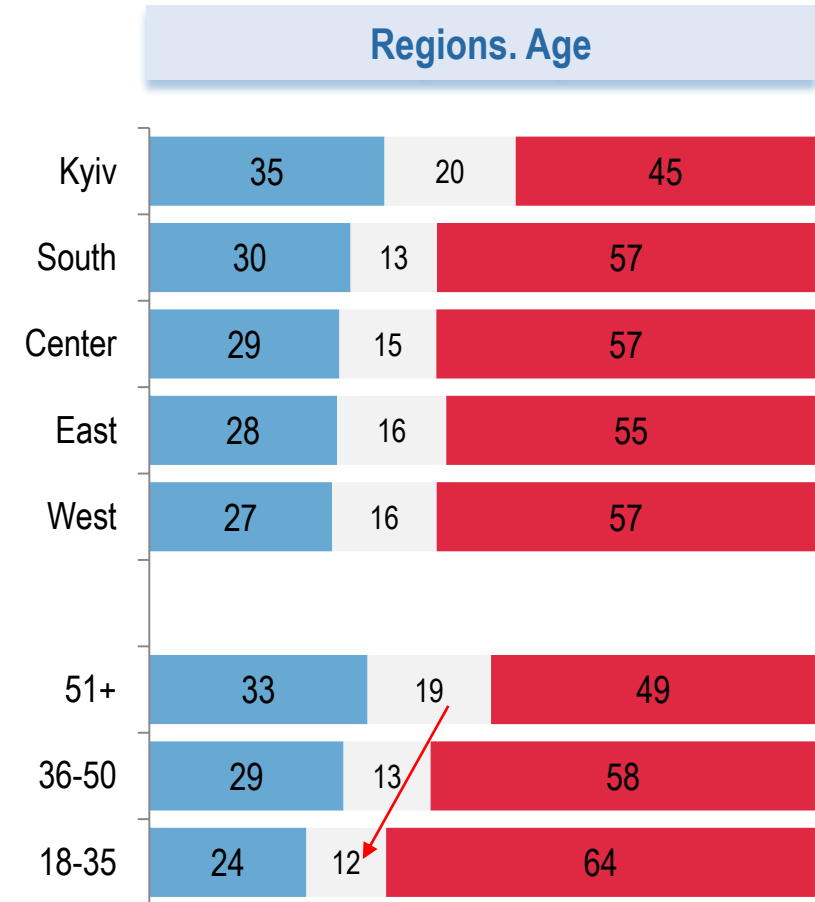




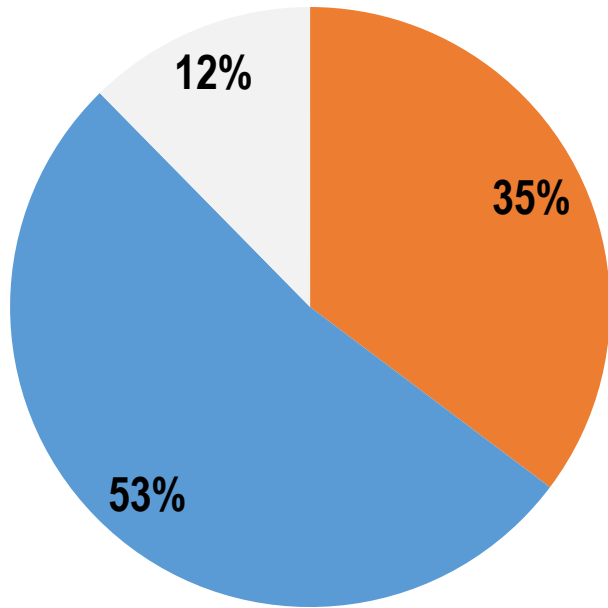
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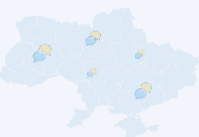
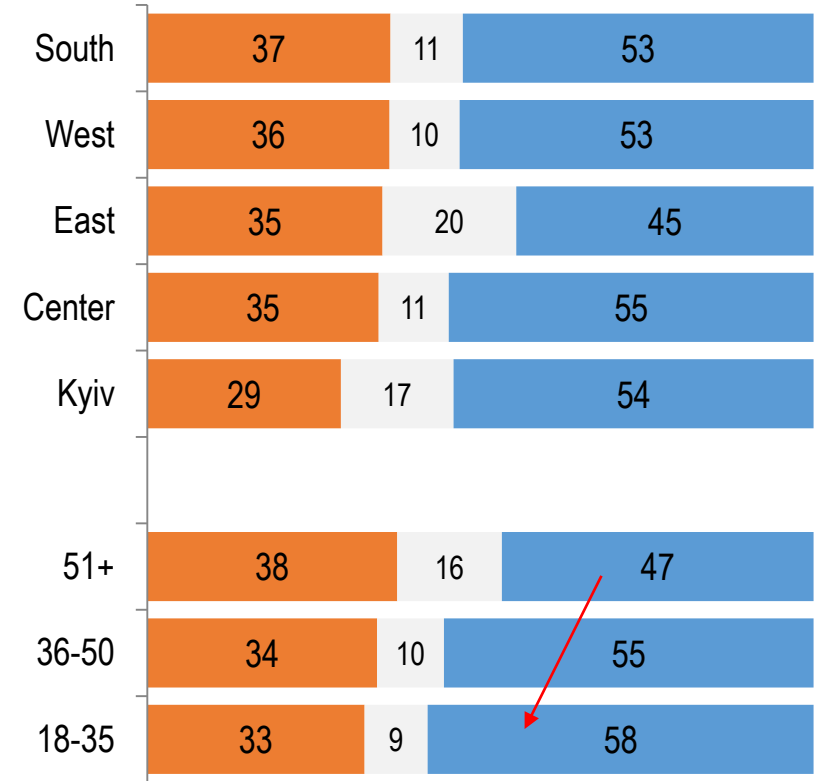


# Which is the most correct statement?



- After the war, Europe will teach Ukraine a new life and state structure.
- After the war, Ukraine will have a lot to teach Europe.
- Difficult to answer

## Regions. Age



## КОНТАКТИ

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