

Key Figures of the E.ON Group

Financial

Financial Figures			
€ in millions	2022	2021	+/- %
Sales	115,660	77,358	50
Adjusted EBITDA from core business ¹	6,975	6,272	11
Adjusted EBITDA ¹	8,059	7,889	2
– Regulated business (%)	66	61	8
– Quasi-regulated and long-term contracted business (%)	4	5	-20
– Merchant business (%)	30	34	-12
Adjusted EBIT ¹	5,197	4,723	10
Net income/loss	2,242	5,305	-58
Net income/loss attributable to shareholders of E.ON SE	1,831	4,691	-61
Adjusted net income ¹	2,728	2,503	9
Investments	4,753	4,762	0
Cash provided by operating activities	10,045	4,069	147
Cash provided by operating activities before interest and taxes	11,511	5,639	104
Economic net debt (at year-end) ²	32,742	38,773	-16
Debt factor ²	4.1	4.9	-17
Credit rating S&P	BBB	BBB	–
Credit rating Moody's	Baa2	Baa2	–
Credit rating Fitch	BBB+	–	–
Average capital employed	58,760	60,911	-4
Equity	21,867	17,889	22
Total assets	134,009	119,759	12
Cash Conversion Rate (%)	151	80	89 ³
ROCE (%)	8.8	7.8	13 ³
Earnings per share ^{4, 5} (€)	0.70	1.80	-61
Adjusted net income per share ^{4, 5} (€)	1.05	0.96	9
Dividend per share ⁶ (€)	0.51	0.49	4
Dividend payout	1,331	1,278	4

¹Adjusted for non-operating effects. · ²This figure is again the same as the asset-retirement obligations shown in the Consolidated Balance Sheets. The figure at December 31, 2021 is calculated in part based on the actual amount of E.ON's obligations and therefore differs from the balance-sheet amount. · ³Change in percentage points. · ⁴Attributable to shareholders of E.ON SE. · ⁵Based on shares outstanding (weighted average). · ⁶For the respective financial year; the 2022 figure represents management's dividend proposal.