

Press Release

E.ON successfully issues €1.8 billion of bonds in the first week of 2023

- Prefunding major parts of 2023 funding needs
- 12-year Green Bond issuance to fund sustainable projects with focus on energy transition

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Today, E.ON successfully issued two bond tranches with a combined volume of €1.8 billion:

- €800 million bond maturing in January 2028 with coupon of 3.500%
- €1.0 billion green bond maturing in January 2035 with coupon of 3.875%

The transaction attracted high investor demand with a combined orderbook of €5.9 billion. The proceeds of the shorter-dated bond will be used to fund general corporate purposes, proceeds of the long-dated green bond to finance and/or refinance Eligible Green Projects as defined in E.ON's Green Bond Framework. Together with over €1 billion prefunding executed already in 2022, today's transaction allowed E.ON to secure major parts of its 2023 funding needs early in the year.

Commerzbank, J.P. Morgan, Morgan Stanley, MUFG Securities served as active bookrunners in the transaction.

E.ON's Green Bond Framework and the Second Party Opinion (a certification by the renowned rating agency Sustainalytics) are available online at:
www.eon.com/greenbond

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