

Adjusted EBITDA	90.1	81.9	10.0	–	151.6	136.1	11.4	–
Adjusted EBITDA margin in %	20.3	21.7	-140bps	–	18.6	20.0	-140bps	–
Adjusted EBITDA (currency-adjusted)	86.7	82.5	–	5.1	147.3	137.3	–	7.3
Adjusted EBITDA margin in % (currency-adjusted)	20.3	21.8	–	-150bps	18.6	20.1	–	-150bps
Adjusted net income ¹⁾	43.4	40.8	6.2	–	64.3	59.4	8.3	–
Earnings per share in euros	0.80	0.90	-10.6	–	1.14	1.19	-3.9	–
Adjusted earnings per share ²⁾ in euros	1.34	1.28	4.7	0.8	1.97	1.85	6.5	3.2
Financial position	Q2 2022	Q2 2021			6M 2022	6M 2021		
Cash flow from operating activities	1.6	14.2	-88.7	–	3.4	-9.6	–	–
Cash-effective capital expenditure	-46.6	-42.7	-9.0	–	-114.9	-83.5	-37.6	–
Cash flow from investing activities	-54.5	-40.0	-36.4	–	-122.8	-75.6	-62.4	–
Free cash flow before M&A activities	-45.0	-25.7	-74.8	–	-111.4	-84.3	-32.1	–

In EUR m	May 31, 2022	Nov. 30, 2021	Change in %		May 31, 2022	Nov. 30, 2021	Change in %	
			Actual	Organic			Actual	Organic
Net assets position								
Total assets and total liabilities	3,185.3	2,877.5	10.7	–	3,185.3	2,877.5	10.7	–
Equity	1,169.6	1,002.2	16.7	–	1,169.6	1,002.2	16.7	–
Equity ratio in %	36.7	34.8	190bps	–	36.7	34.8	190bps	–
Net working capital (reporting date)	282.8	172.8	63.7	–	282.8	172.8	63.7	–
Net financial debt	1,150.7	1,025.1	12.3	–	1,150.7	1,025.1	12.3	–
Adjusted EBITDA leverage ³⁾	3.4	3.2	–	–	3.4	3.2	–	–
Employees								
Employees (reporting date)	10,803	10,447	3.4	–	10,803	10,447	3.4	–