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BAUER Aktiengesellschaft

euro adhoc: BAUER Aktiengesellschaft
Financing, Stock Offerings (IPO)
BAUER
Aktiengesellschaft sets offering period and price range for Initial Public Offering

26.06.2006 - 22:15 Uhr, BAUER Aktiengesellschaft

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Disclosure announcement transmitted by euro adhoc.
The issuer is responsible for the content of this announcement.

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26.06.2006

Schrobenhausen, June 26, 2006 - BAUER Aktiengesellschaft together with Deutsche Bank AG and the selling shareholder Deutsche Beteiligungs AG has set the price range within which purchase offers for shares of BAUER Aktiengesellschaft may be placed in connection with its Initial Public Offering at between EUR 16.50 and EUR 21.50 per share. The offering period will last for approx. five banking days. Interested investors will be able to submit orders for the up to 8,880,160 offered shares of the company in the period from June 27, 2006 to July 3, 2006. The offering period expires on July 3, 2006 at 12:00 noon (CEST) for retail investors and at 2:00 p.m. (CEST) for institutional investors.

Additional information:

ISIN: DE0005168108 Listing: Official Market (Amtlicher Markt) / Prime Standard; Frankfurt Stock Exchange

Further information:

www.bauer.de

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Further information of the issuer regarding this Ad-hoc-announcement:

This publication constitutes neither an offer to sell nor an invitation to buy securities. No offer or sale of transferable securities is being made to the public outside Germany. The public offer in Germany is being made solely by means, and on the basis of, the German language Wertpapierprospekt as approved by the German Federal Financial Supervisory Authority (BaFin) on June 16, 2006 (the "German Prospectus") and any supplement thereto. The German Prospectus was published on June 16, 2006 on the website of BAUER Aktiengesellschaft (<http://www.bauer.de>). Since June 19, 2006 printed copies of the German Prospectus are available in connection with the offering in Germany free of charge during usual business hours at BAUER Aktiengesellschaft as well as at the consortium banks. Any German language supplement to the German Prospectus will be available immediately at the same sources following its approval by the German Federal Financial Supervisory Authority (BaFin).

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