

Diese Meldung kann unter <http://www.presseportal.de/pm/14776/1673180/eans-adhoc-compugroup-medical-ag-expands-in-us-market> abgerufen werden.

## EANS-Adhoc: CompuGroup Medical AG expands in US Market

31.08.2010 - 03:57 Uhr, CompuGroup Medical AG

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ad-hoc disclosure pursuant to section 15 of the WpHG transmitted by euro  
adhoc with the aim of a Europe-wide distribution. The issuer is solely  
responsible for the content of this announcement.

----- Company  
Information

31.08.2010

Koblenz: Today, CompuGroup Medical AG has entered into an agreement for the purchase of 100% of the shares in American Healthcare Holdings, Inc., Visionary Medical Systems, INC. and Visionary RCM, INC. ("Visionary Healthware Group"). Visionary Healthware Group is a provider of practice management software and electronic health records to approximately 10,000 office-based doctors in USA, and also a vendor of laboratory information systems and revenue cycle management services. Total sales in 2009 were about \$28.0 million and EBITDA was about \$6.2 million.

The payment for all debt and equity in the entities acquired is expected to total \$44 million in cash plus an additional variable consideration over the next 2 years of up to \$21 million depending primarily on the continued growth in number of users. The initial purchase price will be financed through cash at hand and new long-term debt. The shares of Visionary Healthware Group will be held by CompuGROUP Holding USA, Inc., a wholly-owned entity of CompuGroup Medical AG. The closing of the transaction is scheduled for September 1st 2010

End of Ad-hoc announcement

end of announcement

euro adhoc

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ISIN: DE0005437305  
WKN: 543730  
Börsen: Frankfurt / regulated dealing/prime standard  
Berlin / free trade  
Hamburg / free trade  
Stuttgart / free trade  
Düsseldorf / free trade  
München / free trade

Originaltext: CompuGroup Medical AG  
ISIN: DE0005437305  
Pressemappe: <http://www.presseportal.de/pm/14776/compugroup-medical-ag>  
Pressemappe als RSS: [http://presseportal.de/rss/pm\\_14776.rss2](http://presseportal.de/rss/pm_14776.rss2)