

Diese Meldung kann unter <http://www.presseportal.de/pm/69461/1552472/eans-adhoc-conwert-immobilien-invest-se-ad-hoc-release> abgerufen werden.

conwert Immobilien Invest SE

EANS-Adhoc: conwert Immobilien Invest SE
AD HOC RELEASE

28.01.2010 - 19:07 Uhr, conwert Immobilien Invest SE

ad-hoc disclosure transmitted by euro adhoc with the aim of a Europe-wide distribution. The issuer is solely responsible for the content of this announcement.

28.01.2010

Not for release or publication in, or distribution to, the United States of America, Canada, Japan and Australia or any other jurisdiction in which offers or sales of securities of conwert Immobilien Invest SE are prohibited by applicable law.

Vienna, 28 January 2010: conwert Immobilien Invest SE ("conwert") announces that the Joint Lead Managers exercised the over-allotment option granted to them by conwert in connection with the issue of its 5.25% Convertible Bonds due 2016 in an initial aggregate principal amount of EUR 131 million, ISIN AT0000A0GMD6 (the "Bonds"), in an amount of EUR 4 million; thus the final aggregate principal amount of Bonds is EUR 135 million.

The information contained herein is not for release or publication in, or distribution to, the United States (as defined below), Canada, Japan and Australia, or any other jurisdiction in which offers or sales of securities of conwert Immobilien Invest SE are prohibited by applicable law.

This press release does not constitute or form part of any offer or solicitation to purchase or subscribe for sale securities of conwert Immobilien Invest SE. No public offer of the Bonds will be made in Austria or any other jurisdiction.

This press release is not being issued in the United States of America, its territories and possessions, any State of the United States of America, and the District of Columbia ("United States") and must not be distributed, directly or indirectly, in or into the United States. The securities referred to in this press release (including the Bonds and the shares of conwert Immobilien Invest SE) have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("Securities Act"), and may not be offered or sold in the United States absent an exemption from registration under the Securities Act. No offer or acceptance to repurchase any existing bonds will be accepted from the United States of America.

This press release is not for general publication, release or distribution in the United Kingdom and may only be distributed in the United Kingdom to persons who (i) are investment professionals falling within article 19(5) of the U.K. Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, in its current version (the "Order"), or (ii) are high net worth entities or other persons to whom it may lawfully be communicated falling within article 49(2) (a) to (d) of the Order (all such persons will be referred to as "Relevant Persons" below). Anyone in the United Kingdom who is not a Relevant Person may not act on the basis of this press release or its contents. Any investment or investment activity to which this press release refers is only available to Relevant Persons and is only carried out with Relevant Persons.

end of announcement

euro adhoc

----- Further inquiry note:

conwert Immobilien Invest SE
Peter Sidlo, Head of Corporate Communications
T +43 / 1 / 521 45-250
E sidlo@conwert.at

Metrum Communications
Roland Mayrl
T +43 / 1 / 504 69 87-331
E r.mayrl@metrum.at

Branche: Real Estate

ISIN: AT0000697750
WKN: 069775
Index: WBI
Börsen: Wien / official dealing

Originaltext: conwert Immobilien Invest SE
Pressemappe: <http://www.presseportal.de/pm/69461/conwert-immobilien-invest-se>
Pressemappe als RSS: http://presseportal.de/rss/pm_69461.rss2