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# TUI AG

EANS-Adhoc: TUI AG

TUI's convertible bonds successfully placed with investors

12.11.2009 - 12:24 Uhr, TUI AG

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12.11.2009

Hanover, 12 November 2009. TUI AG has placed all of its convertible bonds as part of a subscription offer to existing shareholders and qualified investors both inside and outside Germany. TUI issues 3,868,373 Convertible Bonds with a coupon of 5.50 % due 2014 in the aggregate principal amount of EUR 217,789,399.90 and in a denomination of EUR 56.30 each, of which 1,123,790 Convertible Bonds in the aggregate principal amount of EUR 63,269,377.00 were subscribed by existing shareholders.

With this transaction, TUI intends to extend its debt maturity profile. The proceeds from the issuance of the convertible bonds will be used for general corporate purposes.

The convertible bonds (ISIN DE000TUAG11 7 // WKN TUAG11) are expected to be included to trading in the Open Market (Freiverkehr) of the Frankfurt Stock Exchange by 30 November 2009. The Bonds are expected to settle on 17 November 2009.

The Management Board

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end of announcement

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ISIN: DE000TUAG000

WKN: TUAG00

Index: MDAX, CDAX, HDAX, Prime All Share

Börsen: Frankfurt / regulated dealing/prime standard

Berlin / regulated dealing

Hamburg / regulated dealing

Stuttgart / regulated dealing

Düsseldorf / regulated dealing

Hannover / regulated dealing

München / regulated dealing

Originaltext:

TUI AG

ISIN:

DE000TUAG000

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