CA IMMO

EANS-Adhoc: CA Immobilien Anlagen Aktiengesellschaft
CA IMMOBILIEN ANLAGEN AG
prices convertible bond offering

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-- Company Information/Convertible Bond

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CA IMMOBILIEN ANLAGEN AG prices convertible bond offering Vienna, 04 November 2009.

Offering size: EUR 135 million Greenshoe option : up to EUR 15 million Coupon: 4.125% Conversion price: EUR 11.5802

CA Immobilien Anlagen AG ("CA Immo") announces the pricing of its convertible bond offering, to selected institutional investors outside of the United States, Canada, Australia, and Japan, of EUR 135 million senior, unsecured convertible bonds (the "Bonds"). This amount includes the exercised upsize option of EUR 35 million. Furthermore, the Issuer has granted the Joint Bookrunners a greenshoe option of up to EUR 15 million to cover over-allotments (if any), which can be exercised by the Joint Bookrunners until two business days prior to settlement (planned on 9 November 2009). The total issue size can therefore amount up to EUR 150 million.

CA Immo intends to use the proceeds from the issue to enhance its financial flexibility in order to pursue investment opportunities in the current market environment and to fund future development projects.

The Bonds have a maturity of five years and are callable by CA Immo after the first three years if the stock exchange price of CA Immo´s shares (over certain periods) is equal to or exceeds 130% of the then applicable conversion price.

The semi-annual coupon has been set at 4.125 % p.a. (from a coupon range of 3.75 % to 4.50%). The initial conversion price has been set at EUR 11.5802, which represents a conversion premium of 27.5% above the reference price of EUR 9.0825. The pre-emptive rights of shareholders of CA Immo to subscribe to the Bonds are excluded.

Deutsche Bank and UniCredit are acting as Joint Bookrunnners.

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